

EXHIBIT H

REID | COLLINS | TSAI LLP

Thanksgiving Tower
1601 Elm Street, Suite 4250
Dallas, Texas 75201
Main: 214.420.8900
Fax: 214.420.8909
www.rctllegal.com

Leo B. Oppenheimer | Associate
Direct: 214.420.8904
lppenheimer@rctllegal.com

March 13, 2019

Via Certified Mail and Electronic Mail to Counsel

Alkot, Ltd
100 Market Place
Manhattan, IL 60442
Attn: John Kotara

Re: *In re Central Grocers, Inc., et al.*, Case No. 17-13886 (Bankr. N.D. Ill.)

Dear Mr. Kotara:

This law firm is special litigation counsel to Howard B. Samuels (the “Trustee”), not individually but solely in his capacity as the chapter 7 trustee for the bankruptcy estates of Central Grocers, Inc. (“CGI”), Strack & Van Til Super Market, Inc., and SVT, LLC in the above-referenced matter. The Trustee has the statutory power to pursue CGI’s legal rights for the benefit of its bankruptcy estate and creditors. The Trustee is collecting all monies owed to CGI by its former members.

CGI’s records indicate that Alkot, Ltd (the “Member”), was a member of the CGI cooperative. By this letter, the Trustee demands payment in the amount of **\$186,969.61**. This amount is made up of the components described below.

Unpaid Accounts Receivable: CGI’s records state that the Member has outstanding unpaid accounts receivable (“A/R”) for goods purchased from CGI in the amount of \$116,873.70 and no cash on deposit. Thus, the Trustee demands payment of \$116,873.70 for the A/R balance.

Avoidable Rebate Payments: Pursuant to the U.S. Bankruptcy Code, a bankruptcy trustee may avoid a transfer from an insolvent entity made for less than reasonably equivalent value as a constructively fraudulent transfer. *See, e.g.*, 11 U.S.C. § 548(a)(1)(B). On September 15, 2016, CGI’s Board of Directors authorized the payment of a rebate to CGI’s members for fiscal 2016. CGI was undoubtedly insolvent at that time. CGI,

Alkot, Ltd
March 13, 2019
Page - 2

moreover, received little to no value for this declaration of a rebate or the payment of rebates.

CGI's records indicate that the Member received \$35,994.55 of these rebate payments as follows: \$20,897.13 on August 15, 2016; \$15,097.42 on October 27, 2016. These rebate payments are avoidable and recoverable by the Trustee under 11 U.S.C. §§ 548(a)(1)(B) and 550(a). Thus, the Trustee demands payment of \$35,994.55 related to these rebate payments.

Avoidable Allowance Payments: On October 27, 2016, CGI paid the Member \$17,721.36 related to allowances. CGI was insolvent at that time and received no value in exchange for the allowance payment. Just like the rebate payments, a bankruptcy trustee may avoid the allowance payment as a constructively fraudulent transfer. *See, e.g.,* 11 U.S.C. § 548(a)(1)(B). Accordingly, the Trustee demands payment of \$17,721.36 related to this payment.

Avoidable Class B Redemption: Certain members converted a portion of their 2016 rebate into Class B shares and then immediately requested CGI redeem those shares. On November 17, 2016, CGI issued redemption checks to requesting members. These payments are also constructively fraudulent transfers as CGI was insolvent at this time and received little to no value for these payments.

CGI's records indicate that CGI made a \$16,380.00 payment to the Member for redemption of Class B shares. This payment is avoidable and recoverable by the Trustee under 11 U.S.C. §§ 548(a)(1)(B) and 550(a). Thus, the Trustee demands payment of \$16,380.00 related to this payment.

Please remit payment in the full amount of **\$186,969.61**. to the Trustee no later than **April 3, 2019**. If paying by check, make it payable to "Howard Samuels, Trustee in Bankruptcy of Central Grocers, Inc." and mail it to:

Mr. Howard B. Samuels
Rally Capital Services LLC
350 North LaSalle Street, Suite 1100
Chicago, IL 60654

Please note on the check "Alkot, Ltd." If paying by wire, please use the following wire information:

Beneficiary Bank Information
United Bank
45 Glastonbury Boulevard

Alkot, Ltd
March 13, 2019
Page - 3

Glastonbury, CT 06033
ABA: 211170318

Beneficiary Information

Central Grocers Member Action/Notes AR - RCT
350 N. LaSalle Street, Suite 1100
Chicago, IL 60654
C/O Howard B. Samuels, Chapter 7 Trustee
Account No. 710000005863

Failure to timely remit payment may result in the Trustee immediately commencing legal claims against the Member and any other responsible parties before the U.S. Bankruptcy Court for the Northern District of Illinois. Please note that if the Trustee pursues legal action to recover the amounts the Member owes, the Trustee will also seek to recover interest, costs, and/or attorney's fees, as permitted under applicable law, article XV of CGI's Amended and Restated By-Laws (effective November 2012), and section 13.a of CGI's Rules and Regulations (effective March 2013).

Thank you for your attention to this matter.

Sincerely,



Leo B. Oppenheimer

| SENDER: COMPLETE THIS SECTION | | COMPLETE THIS SECTION ON DELIVERY | | | | | | | | | | | | | |
|--|---|--|-------------------------------|--|---|--|---|---|--|---|--|--|--|--|---|
| <ul style="list-style-type: none">■ Complete items 1, 2, and 3.■ Print your name and address on the reverse so that we can return the card to you.■ Attach this card to the back of the mailpiece, or on the front if space permits. | | <p>A. Signature  <input type="checkbox"/> Agent <input checked="" type="checkbox"/> Addressee</p> | | | | | | | | | | | | | |
| 1. Article Addressed to: <p>Aikot Ltd 100 Market Place Manhattan LL 60442</p> | | B. Received by (Printed Name) | C. Date of Delivery 3/1/16 | | | | | | | | | | | | |
|  9590 9402 3792 8032 7832 22 | | D. Is delivery address different from item 1? <input type="checkbox"/> Yes If YES, enter delivery address below: <input type="checkbox"/> No | | | | | | | | | | | | | |
| 2. Article Number (Transfer from service label) 7018 0360 0000 7347 7164 | | 3. Service Type <table border="0"><tr><td><input type="checkbox"/> Adult Signature</td><td><input type="checkbox"/> Priority Mail Express®</td></tr><tr><td><input type="checkbox"/> Adult Signature Restricted Delivery</td><td><input type="checkbox"/> Registered Mail™</td></tr><tr><td><input checked="" type="checkbox"/> Certified Mail®</td><td><input type="checkbox"/> Registered Mail Restricted Delivery</td></tr><tr><td><input type="checkbox"/> Certified Mail Restricted Delivery</td><td><input checked="" type="checkbox"/> Return Receipt for Merchandise</td></tr><tr><td><input type="checkbox"/> Collect on Delivery</td><td><input type="checkbox"/> Signature Confirmation™</td></tr><tr><td><input type="checkbox"/> Collect on Delivery Restricted Delivery</td><td><input type="checkbox"/> Signature Confirmation Restricted Delivery</td></tr></table> | | <input type="checkbox"/> Adult Signature | <input type="checkbox"/> Priority Mail Express® | <input type="checkbox"/> Adult Signature Restricted Delivery | <input type="checkbox"/> Registered Mail™ | <input checked="" type="checkbox"/> Certified Mail® | <input type="checkbox"/> Registered Mail Restricted Delivery | <input type="checkbox"/> Certified Mail Restricted Delivery | <input checked="" type="checkbox"/> Return Receipt for Merchandise | <input type="checkbox"/> Collect on Delivery | <input type="checkbox"/> Signature Confirmation™ | <input type="checkbox"/> Collect on Delivery Restricted Delivery | <input type="checkbox"/> Signature Confirmation Restricted Delivery |
| <input type="checkbox"/> Adult Signature | <input type="checkbox"/> Priority Mail Express® | | | | | | | | | | | | | | |
| <input type="checkbox"/> Adult Signature Restricted Delivery | <input type="checkbox"/> Registered Mail™ | | | | | | | | | | | | | | |
| <input checked="" type="checkbox"/> Certified Mail® | <input type="checkbox"/> Registered Mail Restricted Delivery | | | | | | | | | | | | | | |
| <input type="checkbox"/> Certified Mail Restricted Delivery | <input checked="" type="checkbox"/> Return Receipt for Merchandise | | | | | | | | | | | | | | |
| <input type="checkbox"/> Collect on Delivery | <input type="checkbox"/> Signature Confirmation™ | | | | | | | | | | | | | | |
| <input type="checkbox"/> Collect on Delivery Restricted Delivery | <input type="checkbox"/> Signature Confirmation Restricted Delivery | | | | | | | | | | | | | | |
| PS Form 3811, July 2015 PSN 7530-02-000-9053 | | Restricted Delivery Domestic Return Receipt | | | | | | | | | | | | | |

REID | COLLINS | TSAI LLP

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1601 Elm Street, Suite 4250
Dallas, Texas 75201
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www.rctllegal.com

Leo B. Oppenheimer | Associate
Direct: 214.420.8904
lppenheimer@rctllegal.com

March 13, 2019

Via Certified Mail and Electronic Mail to Counsel

Aromakot, Ltd
200 S. Bridge Street
Aroma Park, IL 60481
Attn: John Kotara

Re: *In re Central Grocers, Inc., et al.*, Case No. 17-13886 (Bankr. N.D. Ill.)

Dear Mr. Kotara:

This law firm is special litigation counsel to Howard B. Samuels (the “Trustee”), not individually but solely in his capacity as the chapter 7 trustee for the bankruptcy estates of Central Grocers, Inc. (“CGI”), Strack & Van Til Super Market, Inc., and SVT, LLC in the above-referenced matter. The Trustee has the statutory power to pursue CGI’s legal rights for the benefit of its bankruptcy estate and creditors. The Trustee is collecting all monies owed to CGI by its former members.

CGI’s records indicate that Aromakot, Ltd (the “Member”), was a member of the CGI cooperative. By this letter, the Trustee demands payment in the amount of **\$89,256.34**. This amount is made up of the components described below.

Unpaid Accounts Receivable: CGI’s records state that the Member has outstanding unpaid accounts receivable (“A/R”) for goods purchased from CGI in the amount of \$53,845.22 and no cash on deposit. Thus, the Trustee demands payment of \$53,845.22 for the A/R balance.

Avoidable Rebate Payments: Pursuant to the U.S. Bankruptcy Code, a bankruptcy trustee may avoid a transfer from an insolvent entity made for less than reasonably equivalent value as a constructively fraudulent transfer. *See, e.g.*, 11 U.S.C. § 548(a)(1)(B). On September 15, 2016, CGI’s Board of Directors authorized the payment of a rebate to CGI’s members for fiscal 2016. CGI was undoubtedly insolvent at that time. CGI,

Aromakot, Ltd

March 13, 2019

Page - 2

moreover, received little to no value for this declaration of a rebate or the payment of rebates.

CGI's records indicate that the Member received \$21,510.56 of these rebate payments as follows: \$11,416.27 on August 15, 2016; \$10,094.29 on October 27, 2016. These rebate payments are avoidable and recoverable by the Trustee under 11 U.S.C. §§ 548(a)(1)(B) and 550(a). Thus, the Trustee demands payment of \$21,510.56 related to these rebate payments.

Avoidable Allowance Payments: On October 27, 2016, CGI paid the Member \$5,710.56 related to allowances. CGI was insolvent at that time and received no value in exchange for the allowance payment. Just like the rebate payments, a bankruptcy trustee may avoid the allowance payment as a constructively fraudulent transfer. *See, e.g.,* 11 U.S.C. § 548(a)(1)(B). Accordingly, the Trustee demands payment of \$5,710.56 related to this payment.

Avoidable Class B Redemption: Certain members converted a portion of their 2016 rebate into Class B shares and then immediately requested CGI redeem those shares. On November 17, 2016, CGI issued redemption checks to requesting members. These payments are also constructively fraudulent transfers as CGI was insolvent at this time and received little to no value for these payments.

CGI's records indicate that CGI made a \$8,190.00 payment to the Member for redemption of Class B shares. This payment is avoidable and recoverable by the Trustee under 11 U.S.C. §§ 548(a)(1)(B) and 550(a). Thus, the Trustee demands payment of \$8,190.00 related to this payment.

Please remit payment in the full amount of **\$89,256.34**. to the Trustee no later than **April 3, 2019**. If paying by check, make it payable to "Howard Samuels, Trustee in Bankruptcy of Central Grocers, Inc." and mail it to:

**Mr. Howard B. Samuels
Rally Capital Services LLC
350 North LaSalle Street, Suite 1100
Chicago, IL 60654**

Please note on the check "Aromakot, Ltd." If paying by wire, please use the following wire information:

Beneficiary Bank Information
United Bank
45 Glastonbury Boulevard

Aromakot, Ltd
March 13, 2019
Page - 3

Glastonbury, CT 06033
ABA: 211170318

Beneficiary Information

Central Grocers Member Action/Notes AR - RCT
350 N. LaSalle Street, Suite 1100
Chicago, IL 60654
C/O Howard B. Samuels, Chapter 7 Trustee
Account No. 710000005863


Failure to timely remit payment may result in the Trustee immediately commencing legal claims against the Member and any other responsible parties before the U.S. Bankruptcy Court for the Northern District of Illinois. Please note that if the Trustee pursues legal action to recover the amounts the Member owes, the Trustee will also seek to recover interest, costs, and/or attorney's fees, as permitted under applicable law, article XV of CGI's Amended and Restated By-Laws (effective November 2012), and section 13.a of CGI's Rules and Regulations (effective March 2013).

Thank you for your attention to this matter.

Sincerely,



Leo B. Oppenheimer

| SENDER: COMPLETE THIS SECTION | | COMPLETE THIS SECTION ON DELIVERY | |
|--|--|--|---------------------------------------|
| <ul style="list-style-type: none">■ Complete items 1, 2, and 3.■ Print your name and address on the reverse so that we can return the card to you.■ Attach this card to the back of the mailpiece, or on the front if space permits. | | <p>A. Signature X <i>Loren Rieder</i> <input checked="" type="checkbox"/> Agent <input type="checkbox"/> Addressee</p> | |
| 1. Article Addressed to: <i>Aromakot Ltd 200 S. Bridge St Aroma Park, IL 60910</i> | | B. Received by (Printed Name) <i>Loren Rieder</i> | C. Date of Delivery <i>3/23/19</i> |
|  9590 9402 3792 8032 7831 92 | | D. Is delivery address different from item 1? <input checked="" type="checkbox"/> Yes If YES, enter delivery address below: <input type="checkbox"/> No <i>P.O. Box 50 Aroma Park IL 60910</i> | |
| 2. Article <i>7018 0360 0000 7347 7218</i> | | 3. Service Type <input type="checkbox"/> Adult Signature <input type="checkbox"/> Adult Signature Restricted Delivery <input checked="" type="checkbox"/> Certified Mail® <input type="checkbox"/> Certified Mail Restricted Delivery <input type="checkbox"/> Collect on Delivery <input type="checkbox"/> Collect on Delivery Restricted Delivery <input type="checkbox"/> Registered Mail Express® <input type="checkbox"/> Registered Mail™ <input type="checkbox"/> Registered Mail Restricted Delivery <input checked="" type="checkbox"/> Return Receipt for Merchandise <input type="checkbox"/> Signature Confirmation™ <input type="checkbox"/> Signature Confirmation Restricted Delivery | |
| PS Form 3811, July 2015 PSN 7530-02-000-9053 | | Domestic Return Receipt | |

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Dallas, Texas 75201
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Fax: 214.420.8909
www.rctlegal.com

Leo B. Oppenheimer | Associate
Direct: 214.420.8904
lOppenheimer@rctlegal.com

March 13, 2019

Via Certified Mail and Electronic Mail to Counsel

Berkot's, Ltd
20005 S. Wolf Road
Mokena, IL 60448
Attn: John Kotara

Re: *In re Central Grocers, Inc., et al.*, Case No. 17-13886 (Bankr. N.D. Ill.)

Dear Mr. Kotara:

This law firm is special litigation counsel to Howard B. Samuels (the "Trustee"), not individually but solely in his capacity as the chapter 7 trustee for the bankruptcy estates of Central Grocers, Inc. ("CGI"), Strack & Van Til Super Market, Inc., and SVT, LLC in the above-referenced matter. The Trustee has the statutory power to pursue CGI's legal rights for the benefit of its bankruptcy estate and creditors. The Trustee is collecting all monies owed to CGI by its former members.

CGI's records indicate that Berkot's, Ltd (the "Member"), was a member of the CGI cooperative. By this letter, the Trustee demands payment in the amount of **\$216,874.03**. This amount is made up of the components described below.

Unpaid Accounts Receivable: CGI's records state that the Member has outstanding unpaid accounts receivable ("A/R") for goods purchased from CGI in the amount of \$124,434.10 and no cash on deposit. Thus, the Trustee demands payment of \$124,434.10 for the A/R balance.

Avoidable Rebate Payments: Pursuant to the U.S. Bankruptcy Code, a bankruptcy trustee may avoid a transfer from an insolvent entity made for less than reasonably equivalent value as a constructively fraudulent transfer. *See, e.g.*, 11 U.S.C. § 548(a)(1)(B). On September 15, 2016, CGI's Board of Directors authorized the payment of a rebate to CGI's members for fiscal 2016. CGI was undoubtedly insolvent at that time. CGI,

Berkot's, Ltd
March 13, 2019
Page - 2

moreover, received little to no value for this declaration of a rebate or the payment of rebates.

CGI's records indicate that the Member received \$48,054.92 of these rebate payments as follows: \$26,888.19 on August 15, 2016; \$21,166.73 on October 27, 2016. These rebate payments are avoidable and recoverable by the Trustee under 11 U.S.C. §§ 548(a)(1)(B) and 550(a). Thus, the Trustee demands payment of \$48,054.92 related to these rebate payments.

Avoidable Allowance Payments: On October 27, 2016, CGI paid the Member \$21,609.01 related to allowances. CGI was insolvent at that time and received no value in exchange for the allowance payment. Just like the rebate payments, a bankruptcy trustee may avoid the allowance payment as a constructively fraudulent transfer. *See, e.g.,* 11 U.S.C. § 548(a)(1)(B). Accordingly, the Trustee demands payment of \$21,609.01 related to this payment.

Avoidable Class B Redemption: Certain members converted a portion of their 2016 rebate into Class B shares and then immediately requested CGI redeem those shares. On November 17, 2016, CGI issued redemption checks to requesting members. These payments are also constructively fraudulent transfers as CGI was insolvent at this time and received little to no value for these payments.

CGI's records indicate that CGI made a \$22,776.00 payment to the Member for redemption of Class B shares. This payment is avoidable and recoverable by the Trustee under 11 U.S.C. §§ 548(a)(1)(B) and 550(a). Thus, the Trustee demands payment of \$22,776.00 related to this payment.

Please remit payment in the full amount of **\$216,874.03**. to the Trustee no later than **April 3, 2019**. If paying by check, make it payable to "Howard Samuels, Trustee in Bankruptcy of Central Grocers, Inc." and mail it to:

Mr. Howard B. Samuels
Rally Capital Services LLC
350 North LaSalle Street, Suite 1100
Chicago, IL 60654

Please note on the check "Berkot's, Ltd." If paying by wire, please use the following wire information:

Beneficiary Bank Information
United Bank
45 Glastonbury Boulevard

Berkot's, Ltd
March 13, 2019
Page - 3

Glastonbury, CT 06033
ABA: 211170318

Beneficiary Information

Central Grocers Member Action/Notes AR - RCT
350 N. LaSalle Street, Suite 1100
Chicago, IL 60654
C/O Howard B. Samuels, Chapter 7 Trustee
Account No. 710000005863

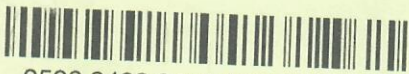
Failure to timely remit payment may result in the Trustee immediately commencing legal claims against the Member and any other responsible parties before the U.S. Bankruptcy Court for the Northern District of Illinois. Please note that if the Trustee pursues legal action to recover the amounts the Member owes, the Trustee will also seek to recover interest, costs, and/or attorney's fees, as permitted under applicable law, article XV of CGI's Amended and Restated By-Laws (effective November 2012), and section 13.a of CGI's Rules and Regulations (effective March 2013).

Thank you for your attention to this matter.

Sincerely,



Leo B. Oppenheimer

| SENDER: COMPLETE THIS SECTION | | COMPLETE THIS SECTION ON DELIVERY | |
|--|--|--|---------------------|
| <ul style="list-style-type: none">■ Complete items 1, 2, and 3.■ Print your name and address on the reverse so that we can return the card to you.■ Attach this card to the back of the mailpiece, or on the front if space permits. | | <p>A. Signature X <i>Min A</i> <input type="checkbox"/> Agent <input type="checkbox"/> Addressee</p> | |
| 1. Article Addressed to: Berkots Hd 20005 S. Wolf Rd Mokena, IL 60448 | | B. Received by (Printed Name) | C. Date of Delivery |
|  9590 9402 3792 8032 7832 60 | | D. Is delivery address different from item 1? <input type="checkbox"/> Yes If YES, enter delivery address below: <input type="checkbox"/> No | |
| 2. Article Number (Transfer from service label) 7018 0360 0000 7347 7126 | | 3. Service Type <input type="checkbox"/> Adult Signature <input type="checkbox"/> Adult Signature Restricted Delivery <input checked="" type="checkbox"/> Certified Mail® <input type="checkbox"/> Certified Mail Restricted Delivery <input type="checkbox"/> Collect on Delivery <input type="checkbox"/> Collect on Delivery Restricted Delivery <input type="checkbox"/> Priority Mail Express® <input type="checkbox"/> Registered Mail™ <input type="checkbox"/> Registered Mail Restricted Delivery <input checked="" type="checkbox"/> Return Receipt for Merchandise <input type="checkbox"/> Signature Confirmation™ <input type="checkbox"/> Signature Confirmation Restricted Delivery | |

PS Form 3811, July 2015 PSN 7530-02-000-9053

Domestic Return Receipt

REID | COLLINS | TSAI LLP

Thanksgiving Tower
1601 Elm Street, Suite 4250
Dallas, Texas 75201
Main: 214.420.8900
Fax: 214.420.8909
www.rctllegal.com

Leo B. Oppenheimer | Associate
Direct: 214.420.8904
lOppenheimer@rctllegal.com

March 13, 2019

Via Certified Mail and Electronic Mail to Counsel

Braidkot, Ltd
180 N. Front Street
Braidwood, IL 60408
Attn: John Kotara

Re: *In re Central Grocers, Inc., et al.*, Case No. 17-13886 (Bankr. N.D. Ill.)

Dear Mr. Kotara:

This law firm is special litigation counsel to Howard B. Samuels (the "Trustee"), not individually but solely in his capacity as the chapter 7 trustee for the bankruptcy estates of Central Grocers, Inc. ("CGI"), Strack & Van Til Super Market, Inc., and SVT, LLC in the above-referenced matter. The Trustee has the statutory power to pursue CGI's legal rights for the benefit of its bankruptcy estate and creditors. The Trustee is collecting all monies owed to CGI by its former members.

CGI's records indicate that Braidkot, Ltd (the "Member"), was a member of the CGI cooperative. By this letter, the Trustee demands payment in the amount of **\$129,300.20**. This amount is made up of the components described below.

Unpaid Accounts Receivable: CGI's records state that the Member has outstanding unpaid accounts receivable ("A/R") for goods purchased from CGI in the amount of \$94,933.84 and no cash on deposit. Thus, the Trustee demands payment of \$94,933.84 for the A/R balance.

Avoidable Rebate Payments: Pursuant to the U.S. Bankruptcy Code, a bankruptcy trustee may avoid a transfer from an insolvent entity made for less than reasonably equivalent value as a constructively fraudulent transfer. *See, e.g.*, 11 U.S.C. § 548(a)(1)(B). On September 15, 2016, CGI's Board of Directors authorized the payment of a rebate to CGI's members for fiscal 2016. CGI was undoubtedly insolvent at that time. CGI,

Braidkot, Ltd
March 13, 2019
Page - 2

moreover, received little to no value for this declaration of a rebate or the payment of rebates.

CGI's records indicate that the Member received \$14,992.50 of these rebate payments as follows: \$6,941.26 on August 15, 2016; \$8,051.24 on October 27, 2016. These rebate payments are avoidable and recoverable by the Trustee under 11 U.S.C. §§ 548(a)(1)(B) and 550(a). Thus, the Trustee demands payment of \$14,992.50 related to these rebate payments.

Avoidable Allowance Payments: On October 27, 2016, CGI paid the Member \$10,169.86 related to allowances. CGI was insolvent at that time and received no value in exchange for the allowance payment. Just like the rebate payments, a bankruptcy trustee may avoid the allowance payment as a constructively fraudulent transfer. *See, e.g.,* 11 U.S.C. § 548(a)(1)(B). Accordingly, the Trustee demands payment of \$10,169.86 related to this payment.

Avoidable Class B Redemption: Certain members converted a portion of their 2016 rebate into Class B shares and then immediately requested CGI redeem those shares. On November 17, 2016, CGI issued redemption checks to requesting members. These payments are also constructively fraudulent transfers as CGI was insolvent at this time and received little to no value for these payments.

CGI's records indicate that CGI made a \$9,204.00 payment to the Member for redemption of Class B shares. This payment is avoidable and recoverable by the Trustee under 11 U.S.C. §§ 548(a)(1)(B) and 550(a). Thus, the Trustee demands payment of \$9,204.00 related to this payment.

Please remit payment in the full amount of **\$129,300.20**. to the Trustee no later than **April 3, 2019**. If paying by check, make it payable to "Howard Samuels, Trustee in Bankruptcy of Central Grocers, Inc." and mail it to:

**Mr. Howard B. Samuels
Rally Capital Services LLC
350 North LaSalle Street, Suite 1100
Chicago, IL 60654**

Please note on the check "Braidkot, Ltd." If paying by wire, please use the following wire information:

Beneficiary Bank Information
United Bank
45 Glastonbury Boulevard

Braidkot, Ltd
March 13, 2019
Page - 3

Glastonbury, CT 06033
ABA: 211170318

Beneficiary Information

Central Grocers Member Action/Notes AR - RCT
350 N. LaSalle Street, Suite 1100
Chicago, IL 60654
C/O Howard B. Samuels, Chapter 7 Trustee
Account No. 710000005863

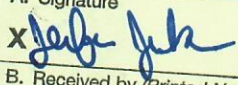

Failure to timely remit payment may result in the Trustee immediately commencing legal claims against the Member and any other responsible parties before the U.S. Bankruptcy Court for the Northern District of Illinois. Please note that if the Trustee pursues legal action to recover the amounts the Member owes, the Trustee will also seek to recover interest, costs, and/or attorney's fees, as permitted under applicable law, article XV of CGI's Amended and Restated By-Laws (effective November 2012), and section 13.a of CGI's Rules and Regulations (effective March 2013).

Thank you for your attention to this matter.

Sincerely,



Leo B. Oppenheimer

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|--|---|--|--|--|---|--|---|---|--|---|--|--|--|--|---|---------------------------------------|--|---|--|
| <ul style="list-style-type: none">■ Complete items 1, 2, and 3.■ Print your name and address on the reverse so that we can return the card to you.■ Attach this card to the back of the mailpiece, or on the front if space permits. | | <p>A. Signature </p> <p>B. Received by (Printed Name) <u>Jennifer Juknais</u></p> <p>C. Date of Delivery <u>5-16-19</u></p> <p>D. Is delivery address different from item 1? <input type="checkbox"/> Yes If YES, enter delivery address below: <input type="checkbox"/> No</p> | | | | | | | | | | | | | | | | | |
| <p>1. Article Addressed to:</p> <p><u>Braidkot Ltd</u> <u>180 N. Front St.</u> <u>Bradwood, IL 60108</u></p>  <p>9590 9402 3792 8032 7832 46</p> | | <p>3. Service Type</p> <table border="0"><tr><td><input type="checkbox"/> Adult Signature</td><td><input type="checkbox"/> Priority Mail Express®</td></tr><tr><td><input type="checkbox"/> Adult Signature Restricted Delivery</td><td><input type="checkbox"/> Registered Mail™</td></tr><tr><td><input checked="" type="checkbox"/> Certified Mail®</td><td><input type="checkbox"/> Registered Mail Restricted Delivery</td></tr><tr><td><input type="checkbox"/> Certified Mail Restricted Delivery</td><td><input checked="" type="checkbox"/> Return Receipt for Merchandise</td></tr><tr><td><input type="checkbox"/> Collect on Delivery</td><td><input type="checkbox"/> Signature Confirmation™</td></tr><tr><td><input type="checkbox"/> Collect on Delivery Restricted Delivery</td><td><input type="checkbox"/> Signature Confirmation Restricted Delivery</td></tr><tr><td><input type="checkbox"/> Insured Mail</td><td></td></tr><tr><td><input type="checkbox"/> Insured Mail Restricted Delivery</td><td></td></tr></table> | | <input type="checkbox"/> Adult Signature | <input type="checkbox"/> Priority Mail Express® | <input type="checkbox"/> Adult Signature Restricted Delivery | <input type="checkbox"/> Registered Mail™ | <input checked="" type="checkbox"/> Certified Mail® | <input type="checkbox"/> Registered Mail Restricted Delivery | <input type="checkbox"/> Certified Mail Restricted Delivery | <input checked="" type="checkbox"/> Return Receipt for Merchandise | <input type="checkbox"/> Collect on Delivery | <input type="checkbox"/> Signature Confirmation™ | <input type="checkbox"/> Collect on Delivery Restricted Delivery | <input type="checkbox"/> Signature Confirmation Restricted Delivery | <input type="checkbox"/> Insured Mail | | <input type="checkbox"/> Insured Mail Restricted Delivery | |
| <input type="checkbox"/> Adult Signature | <input type="checkbox"/> Priority Mail Express® | | | | | | | | | | | | | | | | | | |
| <input type="checkbox"/> Adult Signature Restricted Delivery | <input type="checkbox"/> Registered Mail™ | | | | | | | | | | | | | | | | | | |
| <input checked="" type="checkbox"/> Certified Mail® | <input type="checkbox"/> Registered Mail Restricted Delivery | | | | | | | | | | | | | | | | | | |
| <input type="checkbox"/> Certified Mail Restricted Delivery | <input checked="" type="checkbox"/> Return Receipt for Merchandise | | | | | | | | | | | | | | | | | | |
| <input type="checkbox"/> Collect on Delivery | <input type="checkbox"/> Signature Confirmation™ | | | | | | | | | | | | | | | | | | |
| <input type="checkbox"/> Collect on Delivery Restricted Delivery | <input type="checkbox"/> Signature Confirmation Restricted Delivery | | | | | | | | | | | | | | | | | | |
| <input type="checkbox"/> Insured Mail | | | | | | | | | | | | | | | | | | | |
| <input type="checkbox"/> Insured Mail Restricted Delivery | | | | | | | | | | | | | | | | | | | |
| <p>4. Tracking Number (Transfer from service label)</p> <p><u>7018 0360 0000 7347 7140</u></p> | | | | | | | | | | | | | | | | | | | |
| <p>PS Form 3811, July 2015 PSN 7530-02-000-9053</p> | | <p>Domestic Return Receipt</p> | | | | | | | | | | | | | | | | | |

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Thanksgiving Tower
1601 Elm Street, Suite 4250
Dallas, Texas 75201
Main: 214.420.8900
Fax: 214.420.8909
www.rctllegal.com

Leo B. Oppenheimer | Associate
Direct: 214.420.8904
lppenheimer@rctllegal.com

March 13, 2019

Via Certified Mail and Electronic Mail to Counsel

Coalkot, Ltd
100 S. Broadway
Coal City, IL 60416
Attn: John Kotara

Re: *In re Central Grocers, Inc., et al.*, Case No. 17-13886 (Bankr. N.D. Ill.)

Dear Mr. Kotara:

This law firm is special litigation counsel to Howard B. Samuels (the “Trustee”), not individually but solely in his capacity as the chapter 7 trustee for the bankruptcy estates of Central Grocers, Inc. (“CGI”), Strack & Van Til Super Market, Inc., and SVT, LLC in the above-referenced matter. The Trustee has the statutory power to pursue CGI’s legal rights for the benefit of its bankruptcy estate and creditors. The Trustee is collecting all monies owed to CGI by its former members.

CGI’s records indicate that Coalkot, Ltd (the “Member”), was a member of the CGI cooperative. By this letter, the Trustee demands payment in the amount of **\$314,597.58**. This amount is made up of the components described below.

Unpaid Accounts Receivable: CGI’s records state that the Member has outstanding unpaid accounts receivable (“A/R”) for goods purchased from CGI in the amount of \$192,737.84 and no cash on deposit. Thus, the Trustee demands payment of \$192,737.84 for the A/R balance.

Avoidable Rebate Payments: Pursuant to the U.S. Bankruptcy Code, a bankruptcy trustee may avoid a transfer from an insolvent entity made for less than reasonably equivalent value as a constructively fraudulent transfer. *See, e.g.*, 11 U.S.C. § 548(a)(1)(B). On September 15, 2016, CGI’s Board of Directors authorized the payment of a rebate to CGI’s members for fiscal 2016. CGI was undoubtedly insolvent at that time. CGI,

Coalkot, Ltd
March 13, 2019
Page - 2

moreover, received little to no value for this declaration of a rebate or the payment of rebates.

CGI's records indicate that the Member received \$64,467.58 of these rebate payments as follows: \$38,773.34 on August 15, 2016; \$25,694.24 on October 27, 2016. These rebate payments are avoidable and recoverable by the Trustee under 11 U.S.C. §§ 548(a)(1)(B) and 550(a). Thus, the Trustee demands payment of \$64,467.58 related to these rebate payments.

Avoidable Allowance Payments: On October 27, 2016, CGI paid the Member \$29,780.16 related to allowances. CGI was insolvent at that time and received no value in exchange for the allowance payment. Just like the rebate payments, a bankruptcy trustee may avoid the allowance payment as a constructively fraudulent transfer. *See, e.g.,* 11 U.S.C. § 548(a)(1)(B). Accordingly, the Trustee demands payment of \$29,780.16 related to this payment.

Avoidable Class B Redemption: Certain members converted a portion of their 2016 rebate into Class B shares and then immediately requested CGI redeem those shares. On November 17, 2016, CGI issued redemption checks to requesting members. These payments are also constructively fraudulent transfers as CGI was insolvent at this time and received little to no value for these payments.

CGI's records indicate that CGI made a \$27,612.00 payment to the Member for redemption of Class B shares. This payment is avoidable and recoverable by the Trustee under 11 U.S.C. §§ 548(a)(1)(B) and 550(a). Thus, the Trustee demands payment of \$27,612.00 related to this payment.

Please remit payment in the full amount of **\$314,597.58**. to the Trustee no later than **April 3, 2019**. If paying by check, make it payable to "Howard Samuels, Trustee in Bankruptcy of Central Grocers, Inc." and mail it to:

**Mr. Howard B. Samuels
Rally Capital Services LLC
350 North LaSalle Street, Suite 1100
Chicago, IL 60654**

Please note on the check "Coalkot, Ltd." If paying by wire, please use the following wire information:

Beneficiary Bank Information
United Bank
45 Glastonbury Boulevard

Coalkot, Ltd
March 13, 2019
Page - 3

Glastonbury, CT 06033
ABA: 211170318

Beneficiary Information

Central Grocers Member Action/Notes AR - RCT
350 N. LaSalle Street, Suite 1100
Chicago, IL 60654
C/O Howard B. Samuels, Chapter 7 Trustee
Account No. 710000005863

Failure to timely remit payment may result in the Trustee immediately commencing legal claims against the Member and any other responsible parties before the U.S. Bankruptcy Court for the Northern District of Illinois. Please note that if the Trustee pursues legal action to recover the amounts the Member owes, the Trustee will also seek to recover interest, costs, and/or attorney's fees, as permitted under applicable law, article XV of CGI's Amended and Restated By-Laws (effective November 2012), and section 13.a of CGI's Rules and Regulations (effective March 2013).

Thank you for your attention to this matter.

Sincerely,



Leo B. Oppenheimer

| SENDER: COMPLETE THIS SECTION | | COMPLETE THIS SECTION ON DELIVERY | |
|---|--|--|--|
| <ul style="list-style-type: none">■ Complete items 1, 2, and 3.■ Print your name and address on the reverse so that we can return the card to you.■ Attach this card to the back of the mailpiece, or on the front if space permits. | | <p>A. Signature X <i>[Signature]</i> 3/16/19 <input type="checkbox"/> Agent <input type="checkbox"/> Addressee</p> | |
| <p>1. Article Addressed to: <i>Coalcat Ltd</i> <i>100 S. Broadway</i> <i>Coal City IL 60416</i></p> | | <p>B. Received by (Printed Name) <i>Elizabeth Lord</i></p> <p>C. Date of Delivery</p> | |
| <p>2. Article Addressed to: <i>Coalcat Ltd</i> <i>100 S. Broadway</i> <i>Coal City IL 60416</i></p> | | <p>D. Is delivery address different from item 1? <input type="checkbox"/> Yes If YES, enter delivery address below: <input type="checkbox"/> No</p> | |
| <p>3. Service Type</p> <p><input type="checkbox"/> Adult Signature</p> <p><input type="checkbox"/> Adult Signature Restricted Delivery</p> <p><input checked="" type="checkbox"/> Certified Mail®</p> <p><input type="checkbox"/> Certified Mail Restricted Delivery</p> <p><input type="checkbox"/> Collect on Delivery</p> <p><input type="checkbox"/> Collect on Delivery Restricted Delivery</p> <p><input type="checkbox"/> Insured Mail</p> | | <p><input type="checkbox"/> Priority Mail Express®</p> <p><input type="checkbox"/> Registered Mail™</p> <p><input type="checkbox"/> Registered Mail Restricted Delivery</p> <p><input checked="" type="checkbox"/> Return Receipt for Merchandise</p> <p><input type="checkbox"/> Signature Confirmation™</p> <p><input type="checkbox"/> Signature Confirmation Restricted Delivery</p> | |
| <p>Article Number (Transfer from service label)</p> <p>7018 0360 0000 7347 7096</p> | | <p>Domestic Return Receipt</p> | |

PS Form 3811, July 2015 PSN 7530-02-000-9053

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1601 Elm Street, Suite 4250
Dallas, Texas 75201
Main: 214.420.8900
Fax: 214.420.8909
www.rctlegal.com

Leo B. Oppenheimer | Associate
Direct: 214.420.8904
lppenheimer@rctlegal.com

March 13, 2019

Via Certified Mail and Electronic Mail to Counsel

Dikot, Ltd
317 W. Waupansie Street
Dwight, IL 60420
Attn: John Kotara

Re: *In re Central Grocers, Inc., et al.*, Case No. 17-13886 (Bankr. N.D. Ill.)

Dear Mr. Kotara:

This law firm is special litigation counsel to Howard B. Samuels (the "Trustee"), not individually but solely in his capacity as the chapter 7 trustee for the bankruptcy estates of Central Grocers, Inc. ("CGI"), Strack & Van Til Super Market, Inc., and SVT, LLC in the above-referenced matter. The Trustee has the statutory power to pursue CGI's legal rights for the benefit of its bankruptcy estate and creditors. The Trustee is collecting all monies owed to CGI by its former members.

CGI's records indicate that Momkot, Ltd (the "Member"), was a member of the CGI cooperative. By this letter, the Trustee demands payment in the amount of **\$157,158.18**. This amount is made up of the components described below.

Unpaid Accounts Receivable: CGI's records state that the Member has outstanding unpaid accounts receivable ("A/R") for goods purchased from CGI in the amount of \$109,837.36 and no cash on deposit. Thus, the Trustee demands payment of \$109,837.36 for the A/R balance.

Avoidable Rebate Payments: Pursuant to the U.S. Bankruptcy Code, a bankruptcy trustee may avoid a transfer from an insolvent entity made for less than reasonably equivalent value as a constructively fraudulent transfer. *See, e.g.*, 11 U.S.C. § 548(a)(1)(B). On September 15, 2016, CGI's Board of Directors authorized the payment of a rebate to CGI's members for fiscal 2016. CGI was undoubtedly insolvent at that time. CGI,

Momkot, Ltd
March 13, 2019
Page - 2

moreover, received little to no value for this declaration of a rebate or the payment of rebates.

CGI's records indicate that the Member received \$24,944.69 of these rebate payments as follows: \$14,523.31 on August 15, 2016; \$10,421.38 on October 27, 2016. These rebate payments are avoidable and recoverable by the Trustee under 11 U.S.C. §§ 548(a)(1)(B) and 550(a). Thus, the Trustee demands payment of \$24,994.69 related to these rebate payments.

Avoidable Allowance Payments: On October 27, 2016, CGI paid the Member \$11,066.13 related to allowances. CGI was insolvent at that time and received no value in exchange for the allowance payment. Just like the rebate payments, a bankruptcy trustee may avoid the allowance payment as a constructively fraudulent transfer. *See, e.g.,* 11 U.S.C. § 548(a)(1)(B). Accordingly, the Trustee demands payment of \$11,066.13 related to this payment.

Avoidable Class B Redemption: Certain members converted a portion of their 2016 rebate into Class B shares and then immediately requested CGI redeem those shares. On November 17, 2016, CGI issued redemption checks to requesting members. These payments are also constructively fraudulent transfers as CGI was insolvent at this time and received little to no value for these payments.

CGI's records indicate that CGI made a \$11,310.00 payment to the Member for redemption of Class B shares. This payment is avoidable and recoverable by the Trustee under 11 U.S.C. §§ 548(a)(1)(B) and 550(a). Thus, the Trustee demands payment of \$11,310.00 related to this payment.

Please remit payment in the full amount of **\$157,158.18.** to the Trustee no later than **April 3, 2019.** If paying by check, make it payable to "Howard Samuels, Trustee in Bankruptcy of Central Grocers, Inc." and mail it to:

Mr. Howard B. Samuels
Rally Capital Services LLC
350 North LaSalle Street, Suite 1100
Chicago, IL 60654

Please note on the check "Momkot, Ltd." If paying by wire, please use the following wire information:

Beneficiary Bank Information
United Bank
45 Glastonbury Boulevard

Momkot, Ltd
March 13, 2019
Page - 3

Glastonbury, CT 06033
ABA: 211170318

Beneficiary Information

Central Grocers Member Action/Notes AR - RCT
350 N. LaSalle Street, Suite 1100
Chicago, IL 60654
C/O Howard B. Samuels, Chapter 7 Trustee
Account No. 710000005863


Failure to timely remit payment may result in the Trustee immediately commencing legal claims against the Member and any other responsible parties before the U.S. Bankruptcy Court for the Northern District of Illinois. Please note that if the Trustee pursues legal action to recover the amounts the Member owes, the Trustee will also seek to recover interest, costs, and/or attorney's fees, as permitted under applicable law, article XV of CGI's Amended and Restated By-Laws (effective November 2012), and section 13.a of CGI's Rules and Regulations (effective March 2013).

Thank you for your attention to this matter.

Sincerely,



Leo B. Oppenheimer

| SENDER: COMPLETE THIS SECTION | | COMPLETE THIS SECTION ON DELIVERY | | | | | | | | | | | | | | | |
|--|---|--|--|--|---|--|---|---|--|---|--|--|--|--|---|---|--|
| <ul style="list-style-type: none">■ Complete items 1, 2, and 3.■ Print your name and address on the reverse so that we can return the card to you.■ Attach this card to the back of the mailpiece, or on the front if space permits. | | <p>A. Signature <input checked="" type="checkbox"/> <i>S. Matapak</i> <input type="checkbox"/> Agent <input type="checkbox"/> Addressee</p> <p>B. Received by (Printed Name) <i>S. Matapak</i> C. Date of Delivery</p> <p>D. Is delivery address different from item 1? <input type="checkbox"/> Yes If YES, enter delivery address below: <input type="checkbox"/> No</p> | | | | | | | | | | | | | | | |
| <p>1. Article Addressed to:</p> <p><i>Dikot Ltd</i> <i>317 W. Waupansie</i> <i>Dwight IL 60420</i></p> <p> 9590 9402 3792 8032 7832 15</p> | | <p>3. Service Type</p> <table border="0"><tr><td><input type="checkbox"/> Adult Signature</td><td><input type="checkbox"/> Priority Mail Express®</td></tr><tr><td><input type="checkbox"/> Adult Signature Restricted Delivery</td><td><input type="checkbox"/> Registered Mail™</td></tr><tr><td><input checked="" type="checkbox"/> Certified Mail®</td><td><input type="checkbox"/> Registered Mail Restricted Delivery</td></tr><tr><td><input type="checkbox"/> Certified Mail Restricted Delivery</td><td><input checked="" type="checkbox"/> Return Receipt for Merchandise</td></tr><tr><td><input type="checkbox"/> Collect on Delivery</td><td><input type="checkbox"/> Signature Confirmation™</td></tr><tr><td><input type="checkbox"/> Collect on Delivery Restricted Delivery</td><td><input type="checkbox"/> Signature Confirmation Restricted Delivery</td></tr><tr><td><input type="checkbox"/> Mail Restricted Delivery</td><td></td></tr></table> | | <input type="checkbox"/> Adult Signature | <input type="checkbox"/> Priority Mail Express® | <input type="checkbox"/> Adult Signature Restricted Delivery | <input type="checkbox"/> Registered Mail™ | <input checked="" type="checkbox"/> Certified Mail® | <input type="checkbox"/> Registered Mail Restricted Delivery | <input type="checkbox"/> Certified Mail Restricted Delivery | <input checked="" type="checkbox"/> Return Receipt for Merchandise | <input type="checkbox"/> Collect on Delivery | <input type="checkbox"/> Signature Confirmation™ | <input type="checkbox"/> Collect on Delivery Restricted Delivery | <input type="checkbox"/> Signature Confirmation Restricted Delivery | <input type="checkbox"/> Mail Restricted Delivery | |
| <input type="checkbox"/> Adult Signature | <input type="checkbox"/> Priority Mail Express® | | | | | | | | | | | | | | | | |
| <input type="checkbox"/> Adult Signature Restricted Delivery | <input type="checkbox"/> Registered Mail™ | | | | | | | | | | | | | | | | |
| <input checked="" type="checkbox"/> Certified Mail® | <input type="checkbox"/> Registered Mail Restricted Delivery | | | | | | | | | | | | | | | | |
| <input type="checkbox"/> Certified Mail Restricted Delivery | <input checked="" type="checkbox"/> Return Receipt for Merchandise | | | | | | | | | | | | | | | | |
| <input type="checkbox"/> Collect on Delivery | <input type="checkbox"/> Signature Confirmation™ | | | | | | | | | | | | | | | | |
| <input type="checkbox"/> Collect on Delivery Restricted Delivery | <input type="checkbox"/> Signature Confirmation Restricted Delivery | | | | | | | | | | | | | | | | |
| <input type="checkbox"/> Mail Restricted Delivery | | | | | | | | | | | | | | | | | |
| <p>2. Article Number (Transfer from service label)</p> <p><i>7018 0360 0000 7347 7188</i></p> | | | | | | | | | | | | | | | | | |
| PS Form 3811, July 2015 PSN 7530-02-000-9053 | | Domestic Return Receipt | | | | | | | | | | | | | | | |

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Fax: 214.420.8909
www.rctlegal.com

Leo B. Oppenheimer | Associate
Direct: 214.420.8904
lppenheimer@rctlegal.com

March 13, 2019

Via Certified Mail and Electronic Mail to Counsel

Lockot, Ltd
500 Summit Plaza
Lockport, IL 60441
Attn: John Kotara

Re: *In re Central Grocers, Inc., et al.*, Case No. 17-13886 (Bankr. N.D. Ill.)

Dear Mr. Kotara:

This law firm is special litigation counsel to Howard B. Samuels (the "Trustee"), not individually but solely in his capacity as the chapter 7 trustee for the bankruptcy estates of Central Grocers, Inc. ("CGI"), Strack & Van Til Super Market, Inc., and SVT, LLC in the above-referenced matter. The Trustee has the statutory power to pursue CGI's legal rights for the benefit of its bankruptcy estate and creditors. The Trustee is collecting all monies owed to CGI by its former members.

CGI's records indicate that Lockot, Ltd (the "Member"), was a member of the CGI cooperative. By this letter, the Trustee demands payment in the amount of **\$178,869.79**. This amount is made up of the components described below.

Unpaid Accounts Receivable: CGI's records state that the Member has outstanding unpaid accounts receivable ("A/R") for goods purchased from CGI in the amount of \$111,203.04 and no cash on deposit. Thus, the Trustee demands payment of \$111,203.04 for the A/R balance.

Avoidable Rebate Payments: Pursuant to the U.S. Bankruptcy Code, a bankruptcy trustee may avoid a transfer from an insolvent entity made for less than reasonably equivalent value as a constructively fraudulent transfer. *See, e.g.*, 11 U.S.C. § 548(a)(1)(B). On September 15, 2016, CGI's Board of Directors authorized the payment of a rebate to CGI's members for fiscal 2016. CGI was undoubtedly insolvent at that time. CGI,

Lockot, Ltd
March 13, 2019
Page - 2

moreover, received little to no value for this declaration of a rebate or the payment of rebates.

CGI's records indicate that the Member received \$35,904.68 of these rebate payments as follows: \$20,701.71 on August 15, 2016; \$15,202.97 on October 27, 2016. These rebate payments are avoidable and recoverable by the Trustee under 11 U.S.C. §§ 548(a)(1)(B) and 550(a). Thus, the Trustee demands payment of \$35,904.68 related to these rebate payments.

Avoidable Allowance Payments: On October 27, 2016, CGI paid the Member \$15,460.07 related to allowances. CGI was insolvent at that time and received no value in exchange for the allowance payment. Just like the rebate payments, a bankruptcy trustee may avoid the allowance payment as a constructively fraudulent transfer. *See, e.g.,* 11 U.S.C. § 548(a)(1)(B). Accordingly, the Trustee demands payment of \$15,460.07 related to this payment.

Avoidable Class B Redemption: Certain members converted a portion of their 2016 rebate into Class B shares and then immediately requested CGI redeem those shares. On November 17, 2016, CGI issued redemption checks to requesting members. These payments are also constructively fraudulent transfers as CGI was insolvent at this time and received little to no value for these payments.

CGI's records indicate that CGI made a \$16,302.00 payment to the Member for redemption of Class B shares. This payment is avoidable and recoverable by the Trustee under 11 U.S.C. §§ 548(a)(1)(B) and 550(a). Thus, the Trustee demands payment of \$16,302.00 related to this payment.

Please remit payment in the full amount of **\$178,869.79.** to the Trustee no later than **April 3, 2019.** If paying by check, make it payable to "Howard Samuels, Trustee in Bankruptcy of Central Grocers, Inc." and mail it to:

**Mr. Howard B. Samuels
Rally Capital Services LLC
350 North LaSalle Street, Suite 1100
Chicago, IL 60654**

Please note on the check "Lockot, Ltd." If paying by wire, please use the following wire information:

Beneficiary Bank Information
United Bank
45 Glastonbury Boulevard

Lockot, Ltd
March 13, 2019
Page - 3

Glastonbury, CT 06033
ABA: 211170318

Beneficiary Information

Central Grocers Member Action/Notes AR - RCT
350 N. LaSalle Street, Suite 1100
Chicago, IL 60654
C/O Howard B. Samuels, Chapter 7 Trustee
Account No. 710000005863


Failure to timely remit payment may result in the Trustee immediately commencing legal claims against the Member and any other responsible parties before the U.S. Bankruptcy Court for the Northern District of Illinois. Please note that if the Trustee pursues legal action to recover the amounts the Member owes, the Trustee will also seek to recover interest, costs, and/or attorney's fees, as permitted under applicable law, article XV of CGI's Amended and Restated By-Laws (effective November 2012), and section 13.a of CGI's Rules and Regulations (effective March 2013).

Thank you for your attention to this matter.

Sincerely,



Leo B. Oppenheimer

| SENDER: COMPLETE THIS SECTION | | COMPLETE THIS SECTION ON DELIVERY | |
|--|--|--|---------------------------------------|
| <ul style="list-style-type: none">■ Complete items 1, 2, and 3.■ Print your name and address on the reverse so that we can return the card to you.■ Attach this card to the back of the mailpiece, or on the front if space permits. | | <p>A. Signature <input type="checkbox"/> Agent <input checked="" type="checkbox"/> Addressee X <i>John T...</i></p> | |
| 1. Article Addressed to: <i>Lockot Ltd. 500 Summit Plaza Lock Port IL 60441</i> | | B. Received by (Printed Name) <i>John T...</i> | C. Date of Delivery <i>3-16-19</i> |
|  9590 9402 3792 8032 7829 42 | | D. Is delivery address different from item 1? <input type="checkbox"/> Yes If YES, enter delivery address below: <input type="checkbox"/> No | |
| 2. Art <i>7018 0360 0000 7347 7102</i> | | 3. Service Type <input type="checkbox"/> Adult Signature <input type="checkbox"/> Adult Signature Restricted Delivery <input checked="" type="checkbox"/> Certified Mail® <input type="checkbox"/> Certified Mail Restricted Delivery <input type="checkbox"/> Collect on Delivery <input type="checkbox"/> Collect on Delivery Restricted Delivery <input type="checkbox"/> Priority Mail Express® <input type="checkbox"/> Registered Mail™ <input type="checkbox"/> Registered Mail Restricted Delivery <input checked="" type="checkbox"/> Return Receipt for Merchandise <input type="checkbox"/> Signature Confirmation™ <input type="checkbox"/> Signature Confirmation Restricted Delivery | |

PS Form 3811, July 2015 PSN 7530-02-000-9053 Domestic Return Receipt

REID | COLLINS | TSAI LLP

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Dallas, Texas 75201
Main: 214.420.8900
Fax: 214.420.8909
www.rctlegal.com

Leo B. Oppenheimer | Associate
Direct: 214.420.8904
lOppenheimer@rctlegal.com

March 13, 2019

Via Certified Mail and Electronic Mail to Counsel

Midkot, Ltd
4640 W. 147th Street
Midlothian, IL 60445
Attn: John Kotara

Re: *In re Central Grocers, Inc., et al.*, Case No. 17-13886 (Bankr. N.D. Ill.)

Dear Mr. Kotara:

This law firm is special litigation counsel to Howard B. Samuels (the “Trustee”), not individually but solely in his capacity as the chapter 7 trustee for the bankruptcy estates of Central Grocers, Inc. (“CGI”), Strack & Van Til Super Market, Inc., and SVT, LLC in the above-referenced matter. The Trustee has the statutory power to pursue CGI’s legal rights for the benefit of its bankruptcy estate and creditors. The Trustee is collecting all monies owed to CGI by its former members.

CGI’s records indicate that Midkot, Ltd (the “Member”), was a member of the CGI cooperative. By this letter, the Trustee demands payment in the amount of **\$201,601.23**. This amount is made up of the components described below.

Unpaid Accounts Receivable: CGI’s records state that the Member has outstanding unpaid accounts receivable (“A/R”) for goods purchased from CGI in the amount of \$128,006.90 and no cash on deposit. Thus, the Trustee demands payment of \$128,006.90 for the A/R balance.

Avoidable Rebate Payments: Pursuant to the U.S. Bankruptcy Code, a bankruptcy trustee may avoid a transfer from an insolvent entity made for less than reasonably equivalent value as a constructively fraudulent transfer. *See, e.g.*, 11 U.S.C. § 548(a)(1)(B). On September 15, 2016, CGI’s Board of Directors authorized the payment of a rebate to CGI’s members for fiscal 2016. CGI was undoubtedly insolvent at that time. CGI,

Midkot, Ltd
March 13, 2019
Page - 2

moreover, received little to no value for this declaration of a rebate or the payment of rebates.

CGI's records indicate that the Member received \$37,543.71 of these rebate payments as follows: \$21,834.13 on August 15, 2016; \$15,709.58 on October 27, 2016. These rebate payments are avoidable and recoverable by the Trustee under 11 U.S.C. §§ 548(a)(1)(B) and 550(a). Thus, the Trustee demands payment of \$37,543.71 related to these rebate payments.

Avoidable Allowance Payments: On October 27, 2016, CGI paid the Member \$18,428.62 related to allowances. CGI was insolvent at that time and received no value in exchange for the allowance payment. Just like the rebate payments, a bankruptcy trustee may avoid the allowance payment as a constructively fraudulent transfer. *See, e.g.,* 11 U.S.C. § 548(a)(1)(B). Accordingly, the Trustee demands payment of \$18,428.62 related to this payment.

Avoidable Class B Redemption: Certain members converted a portion of their 2016 rebate into Class B shares and then immediately requested CGI redeem those shares. On November 17, 2016, CGI issued redemption checks to requesting members. These payments are also constructively fraudulent transfers as CGI was insolvent at this time and received little to no value for these payments.

CGI's records indicate that CGI made a \$17,082.00 payment to the Member for redemption of Class B shares. This payment is avoidable and recoverable by the Trustee under 11 U.S.C. §§ 548(a)(1)(B) and 550(a). Thus, the Trustee demands payment of \$17,082.00 related to this payment.

Please remit payment in the full amount of **\$201,061.23**. to the Trustee no later than **April 3, 2019**. If paying by check, make it payable to "Howard Samuels, Trustee in Bankruptcy of Central Grocers, Inc." and mail it to:

**Mr. Howard B. Samuels
Rally Capital Services LLC
350 North LaSalle Street, Suite 1100
Chicago, IL 60654**

Please note on the check "Midkot, Ltd." If paying by wire, please use the following wire information:

Beneficiary Bank Information
United Bank
45 Glastonbury Boulevard

Midkot, Ltd
March 13, 2019
Page - 3

Glastonbury, CT 06033
ABA: 211170318

Beneficiary Information

Central Grocers Member Action/Notes AR - RCT
350 N. LaSalle Street, Suite 1100
Chicago, IL 60654
C/O Howard B. Samuels, Chapter 7 Trustee
Account No. 710000005863

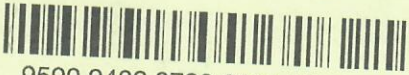
Failure to timely remit payment may result in the Trustee immediately commencing legal claims against the Member and any other responsible parties before the U.S. Bankruptcy Court for the Northern District of Illinois. Please note that if the Trustee pursues legal action to recover the amounts the Member owes, the Trustee will also seek to recover interest, costs, and/or attorney's fees, as permitted under applicable law, article XV of CGI's Amended and Restated By-Laws (effective November 2012), and section 13.a of CGI's Rules and Regulations (effective March 2013).

Thank you for your attention to this matter.

Sincerely,



Leo B. Oppenheimer

| SENDER: COMPLETE THIS SECTION | | COMPLETE THIS SECTION ON DELIVERY | |
|--|--|---|---------------------------------------|
| <ul style="list-style-type: none">■ Complete items 1, 2, and 3.■ Print your name and address on the reverse so that we can return the card to you.■ Attach this card to the back of the mailpiece, or on the front if space permits. | | <p>A. Signature X <i>Margaret R Nelson</i> <input type="checkbox"/> Agent <input type="checkbox"/> Addressee</p> | |
| 1. Article Addressed to: <i>Midkott Ltd 4410 W. 147th St Midlothian IL 60445</i> | | B. Received by (Printed Name) <i>Margaret R Nelson</i> | C. Date of Delivery <i>3/19/17</i> |
|  9590 9402 3792 8032 7829 66 | | D. Is delivery address different from item 1? <input type="checkbox"/> Yes If YES, enter delivery address below: <input type="checkbox"/> No | |
| 2. <i>Transfer from service label</i> 7018 0360 0000 7347 7089 | | 3. Service Type <input type="checkbox"/> Adult Signature <input type="checkbox"/> Adult Signature Restricted Delivery <input checked="" type="checkbox"/> Certified Mail® <input type="checkbox"/> Certified Mail Restricted Delivery <input type="checkbox"/> Collect on Delivery <input type="checkbox"/> Collect on Delivery Restricted Delivery <input type="checkbox"/> Insured Mail® <input type="checkbox"/> Insured Mail Restricted Delivery <input type="checkbox"/> Priority Mail Express® <input type="checkbox"/> Registered Mail™ <input type="checkbox"/> Registered Mail Restricted Delivery <input checked="" type="checkbox"/> Return Receipt for Merchandise <input type="checkbox"/> Signature Confirmation™ <input type="checkbox"/> Signature Confirmation Restricted Delivery | |

PS Form 3811, July 2015 PSN 7530-02-000-9053

Domestic Return Receipt

Thanksgiving Tower
1601 Elm Street, Suite 4250
Dallas, Texas 75201
Main: 214.420.8900
Fax: 214.420.8909
www.rctlegal.com

REID | COLLINS | TSAI LLP

Leo B. Oppenheimer | Associate
Direct: 214.420.8904
lOppenheimer@rctlegal.com

March 13, 2019

Via Certified Mail and Electronic Mail to Counsel

Momkot, Ltd
159 Sterling Place
Momence, IL 60954
Attn: John Kotara

Re: *In re Central Grocers, Inc., et al.*, Case No. 17-13886 (Bankr. N.D. Ill.)

Dear Mr. Kotara:

This law firm is special litigation counsel to Howard B. Samuels (the "Trustee"), not individually but solely in his capacity as the chapter 7 trustee for the bankruptcy estates of Central Grocers, Inc. ("CGI"), Strack & Van Til Super Market, Inc., and SVT, LLC in the above-referenced matter. The Trustee has the statutory power to pursue CGI's legal rights for the benefit of its bankruptcy estate and creditors. The Trustee is collecting all monies owed to CGI by its former members.

CGI's records indicate that Momkot, Ltd (the "Member"), was a member of the CGI cooperative. By this letter, the Trustee demands payment in the amount of **\$149,186.61**. This amount is made up of the components described below.

Unpaid Accounts Receivable: CGI's records state that the Member has outstanding unpaid accounts receivable ("A/R") for goods purchased from CGI in the amount of \$93,659.33 and no cash on deposit. Thus, the Trustee demands payment of \$93,659.33 for the A/R balance.

Avoidable Rebate Payments: Pursuant to the U.S. Bankruptcy Code, a bankruptcy trustee may avoid a transfer from an insolvent entity made for less than reasonably equivalent value as a constructively fraudulent transfer. *See, e.g.*, 11 U.S.C. § 548(a)(1)(B). On September 15, 2016, CGI's Board of Directors authorized the payment of a rebate to

Momkot, Ltd
March 13, 2019
Page - 2

CGI's members for fiscal 2016. CGI was undoubtedly insolvent at that time. CGI, moreover, received little to no value for this declaration of a rebate or the payment of rebates.

CGI's records indicate that the Member received \$29,126.03 of these rebate payments as follows: \$17,183.00 on August 15, 2016; \$11,943.03 on October 27, 2016. These rebate payments are avoidable and recoverable by the Trustee under 11 U.S.C. §§ 548(a)(1)(B) and 550(a). Thus, the Trustee demands payment of \$29,126.03 related to these rebate payments.

Avoidable Allowance Payments: On October 27, 2016, CGI paid the Member \$13,453.25 related to allowances. CGI was insolvent at that time and received no value in exchange for the allowance payment. Just like the rebate payments, a bankruptcy trustee may avoid the allowance payment as a constructively fraudulent transfer. *See, e.g.,* 11 U.S.C. § 548(a)(1)(B). Accordingly, the Trustee demands payment of \$13,453.25 related to this payment.

Avoidable Class B Redemption: Certain members converted a portion of their 2016 rebate into Class B shares and then immediately requested CGI redeem those shares. On November 17, 2016, CGI issued redemption checks to requesting members. These payments are also constructively fraudulent transfers as CGI was insolvent at this time and received little to no value for these payments.

CGI's records indicate that CGI made a \$12,948.00 payment to the Member for redemption of Class B shares. This payment is avoidable and recoverable by the Trustee under 11 U.S.C. §§ 548(a)(1)(B) and 550(a). Thus, the Trustee demands payment of \$12,948.00 related to this payment.

Please remit payment in the full amount of **\$149,186.61**. to the Trustee no later than **April 3, 2019**. If paying by check, make it payable to "Howard Samuels, Trustee in Bankruptcy of Central Grocers, Inc." and mail it to:

**Mr. Howard B. Samuels
Rally Capital Services LLC
350 North LaSalle Street, Suite 1100
Chicago, IL 60654**

Please note on the check "Momkot, Ltd." If paying by wire, please use the following wire information:

**Beneficiary Bank Information
United Bank**

Momkot, Ltd
March 13, 2019
Page - 3

45 Glastonbury Boulevard
Glastonbury, CT 06033
ABA: 211170318

Beneficiary Information

Central Grocers Member Action/Notes AR - RCT
350 N. LaSalle Street, Suite 1100
Chicago, IL 60654
C/O Howard B. Samuels, Chapter 7 Trustee
Account No. 710000005863


Failure to timely remit payment may result in the Trustee immediately commencing legal claims against the Member and any other responsible parties before the U.S. Bankruptcy Court for the Northern District of Illinois. Please note that if the Trustee pursues legal action to recover the amounts the Member owes, the Trustee will also seek to recover interest, costs, and/or attorney's fees, as permitted under applicable law, article XV of CGI's Amended and Restated By-Laws (effective November 2012), and section 13.a of CGI's Rules and Regulations (effective March 2013).

Thank you for your attention to this matter.

Sincerely,



Leo B. Oppenheimer

| SENDER: COMPLETE THIS SECTION | | COMPLETE THIS SECTION ON DELIVERY | |
|--|--|--|---------------------------------------|
| <ul style="list-style-type: none">■ Complete items 1, 2, and 3.■ Print your name and address on the reverse so that we can return the card to you.■ Attach this card to the back of the mailpiece, or on the front if space permits. | | <p>A. Signature x <i>Dana Boeve</i> <input checked="" type="checkbox"/> Agent <input type="checkbox"/> Addressee</p> | |
| 1. Article Addressed to: <i>Momkot Hdl 159 Sterling Place Mokence IL 60954</i> | | B. Received by (Printed Name) | C. Date of Delivery <i>3-16-19</i> |
|  9590 9402 3792 8032 7832 39 | | D. Is delivery address different from item 1? If YES, enter delivery address below: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| 2. Article Number (Transfer from service label) <i>7018 0360 0000 7347 7157</i> | | 3. Service Type <input type="checkbox"/> Adult Signature <input type="checkbox"/> Adult Signature Restricted Delivery <input checked="" type="checkbox"/> Certified Mail® <input type="checkbox"/> Certified Mail Restricted Delivery <input type="checkbox"/> Collect on Delivery <input type="checkbox"/> Collect on Delivery Restricted Delivery <input type="checkbox"/> Mail <input type="checkbox"/> Mail Restricted Delivery <input type="checkbox"/> Priority Mail Express® <input type="checkbox"/> Registered Mail™ <input type="checkbox"/> Registered Mail Restricted Delivery <input checked="" type="checkbox"/> Return Receipt for Merchandise <input type="checkbox"/> Signature Confirmation™ <input type="checkbox"/> Signature Confirmation Restricted Delivery | |

PS Form 3811, July 2015 PSN 7530-02-000-9053

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Thanksgiving Tower
1601 Elm Street, Suite 4250
Dallas, Texas 75201
Main: 214.420.8900
Fax: 214.420.8909
www.rctllegal.com

Leo B. Oppenheimer | Associate
Direct: 214.420.8904
lOppenheimer@rctllegal.com

March 13, 2019

Via Certified Mail and Electronic Mail to Counsel

Newkot, Ltd
2141 Calistoga Drive
New Lenox, IL 60451
Attn: John Kotara

Re: *In re Central Grocers, Inc., et al.*, Case No. 17-13886 (Bankr. N.D. Ill.)

Dear Mr. Kotara:

This law firm is special litigation counsel to Howard B. Samuels (the “Trustee”), not individually but solely in his capacity as the chapter 7 trustee for the bankruptcy estates of Central Grocers, Inc. (“CGI”), Strack & Van Til Super Market, Inc., and SVT, LLC in the above-referenced matter. The Trustee has the statutory power to pursue CGI’s legal rights for the benefit of its bankruptcy estate and creditors. The Trustee is collecting all monies owed to CGI by its former members.

CGI’s records indicate that Newkot, Ltd (the “Member”), was a member of the CGI cooperative. By this letter, the Trustee demands payment in the amount of **\$206,292.14**. This amount is made up of the components described below.

Unpaid Accounts Receivable: CGI’s records state that the Member has outstanding unpaid accounts receivable (“A/R”) for goods purchased from CGI in the amount of \$125,141.18 and no cash on deposit. Thus, the Trustee demands payment of \$125,141.18 for the A/R balance.

Avoidable Rebate Payments: Pursuant to the U.S. Bankruptcy Code, a bankruptcy trustee may avoid a transfer from an insolvent entity made for less than reasonably equivalent value as a constructively fraudulent transfer. *See, e.g.*, 11 U.S.C. § 548(a)(1)(B). On September 15, 2016, CGI’s Board of Directors authorized the payment of a rebate to CGI’s members for fiscal 2016. CGI was undoubtedly insolvent at that time. CGI,

Newkot, Ltd
March 13, 2019
Page - 2

moreover, received little to no value for this declaration of a rebate or the payment of rebates.

CGI's records indicate that the Member received \$44,125.09 of these rebate payments as follows: \$25,135.66 on August 15, 2016; \$18,989.43 on October 27, 2016. These rebate payments are avoidable and recoverable by the Trustee under 11 U.S.C. §§ 548(a)(1)(B) and 550(a). Thus, the Trustee demands payment of \$44,125.09 related to these rebate payments.

Avoidable Allowance Payments: On October 27, 2016, CGI paid the Member \$16,667.87 related to allowances. CGI was insolvent at that time and received no value in exchange for the allowance payment. Just like the rebate payments, a bankruptcy trustee may avoid the allowance payment as a constructively fraudulent transfer. *See, e.g.,* 11 U.S.C. § 548(a)(1)(B). Accordingly, the Trustee demands payment of \$16,667.87 related to this payment.

Avoidable Class B Redemption: Certain members converted a portion of their 2016 rebate into Class B shares and then immediately requested CGI redeem those shares. On November 17, 2016, CGI issued redemption checks to requesting members. These payments are also constructively fraudulent transfers as CGI was insolvent at this time and received little to no value for these payments.

CGI's records indicate that CGI made a \$20,358.00 payment to Member for redemption of Class B shares. This payment is avoidable and recoverable by the Trustee under 11 U.S.C. §§ 548(a)(1)(B) and 550(a). Thus, the Trustee demands payment of \$20,358.00 related to this payment.

Please remit payment in the full amount of **\$206,292.14**. to the Trustee no later than **April 3, 2019**. If paying by check, make it payable to "Howard Samuels, Trustee in Bankruptcy of Central Grocers, Inc." and mail it to:

Mr. Howard B. Samuels
Rally Capital Services LLC
350 North LaSalle Street, Suite 1100
Chicago, IL 60654

Please note on the check "Newkot, Ltd." If paying by wire, please use the following wire information:

Beneficiary Bank Information
United Bank
45 Glastonbury Boulevard

Newkot, Ltd
March 13, 2019
Page - 3

Glastonbury, CT 06033
ABA: 211170318

Beneficiary Information

Central Grocers Member Action/Notes AR - RCT
350 N. LaSalle Street, Suite 1100
Chicago, IL 60654
C/O Howard B. Samuels, Chapter 7 Trustee
Account No. 710000005863

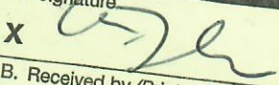

Failure to timely remit payment may result in the Trustee immediately commencing legal claims against the Member and any other responsible parties before the U.S. Bankruptcy Court for the Northern District of Illinois. Please note that if the Trustee pursues legal action to recover the amounts the Member owes, the Trustee will also seek to recover interest, costs, and/or attorney's fees, as permitted under applicable law, article XV of CGI's Amended and Restated By-Laws (effective November 2012), and section 13.a of CGI's Rules and Regulations (effective March 2013).

Thank you for your attention to this matter.

Sincerely,



Leo B. Oppenheimer

| SENDER: COMPLETE THIS SECTION | | COMPLETE THIS SECTION ON DELIVERY | | | | | | | | | | | | | |
|--|---|--|--|--|---|--|---|---|--|---|--|--|--|--|---|
| <ul style="list-style-type: none">■ Complete items 1, 2, and 3.■ Print your name and address on the reverse so that we can return the card to you.■ Attach this card to the back of the mailpiece, or on the front if space permits. | | <p>A. Signature X </p> <p>B. Received by (Printed Name)</p> <p>C. Date of Delivery 3/14/19</p> <p>D. Is delivery address different from item 1? <input type="checkbox"/> Yes If YES, enter delivery address below: <input type="checkbox"/> No</p> | | | | | | | | | | | | | |
| <p>1. Article Addressed to:</p> <p>Newklot Ltd 2141 Calistoga Dr. New Lenox IL 60451</p> | | | | | | | | | | | | | | | |
|  9590 9402 3792 8032 7829 73 | | | | | | | | | | | | | | | |
| <p>2. Article Number (Transfer from service label)</p> <p>7003 1680 0001 5528 3672</p> | | <p>3. Service Type</p> <table border="0"><tr><td><input type="checkbox"/> Adult Signature</td><td><input type="checkbox"/> Priority Mail Express®</td></tr><tr><td><input type="checkbox"/> Adult Signature Restricted Delivery</td><td><input type="checkbox"/> Registered Mail™</td></tr><tr><td><input checked="" type="checkbox"/> Certified Mail®</td><td><input type="checkbox"/> Registered Mail Restricted Delivery</td></tr><tr><td><input type="checkbox"/> Certified Mail Restricted Delivery</td><td><input checked="" type="checkbox"/> Return Receipt for Merchandise</td></tr><tr><td><input type="checkbox"/> Collect on Delivery</td><td><input type="checkbox"/> Signature Confirmation™</td></tr><tr><td><input type="checkbox"/> Collect on Delivery Restricted Delivery</td><td><input type="checkbox"/> Signature Confirmation Restricted Delivery</td></tr></table> <p><input type="checkbox"/> Restricted Delivery</p> | | <input type="checkbox"/> Adult Signature | <input type="checkbox"/> Priority Mail Express® | <input type="checkbox"/> Adult Signature Restricted Delivery | <input type="checkbox"/> Registered Mail™ | <input checked="" type="checkbox"/> Certified Mail® | <input type="checkbox"/> Registered Mail Restricted Delivery | <input type="checkbox"/> Certified Mail Restricted Delivery | <input checked="" type="checkbox"/> Return Receipt for Merchandise | <input type="checkbox"/> Collect on Delivery | <input type="checkbox"/> Signature Confirmation™ | <input type="checkbox"/> Collect on Delivery Restricted Delivery | <input type="checkbox"/> Signature Confirmation Restricted Delivery |
| <input type="checkbox"/> Adult Signature | <input type="checkbox"/> Priority Mail Express® | | | | | | | | | | | | | | |
| <input type="checkbox"/> Adult Signature Restricted Delivery | <input type="checkbox"/> Registered Mail™ | | | | | | | | | | | | | | |
| <input checked="" type="checkbox"/> Certified Mail® | <input type="checkbox"/> Registered Mail Restricted Delivery | | | | | | | | | | | | | | |
| <input type="checkbox"/> Certified Mail Restricted Delivery | <input checked="" type="checkbox"/> Return Receipt for Merchandise | | | | | | | | | | | | | | |
| <input type="checkbox"/> Collect on Delivery | <input type="checkbox"/> Signature Confirmation™ | | | | | | | | | | | | | | |
| <input type="checkbox"/> Collect on Delivery Restricted Delivery | <input type="checkbox"/> Signature Confirmation Restricted Delivery | | | | | | | | | | | | | | |
| PS Form 3811, July 2015 PSN 7530-02-000-9053 | | Domestic Return Receipt | | | | | | | | | | | | | |

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1601 Elm Street, Suite 4250
Dallas, Texas 75201
Main: 214.420.8900
Fax: 214.420.8909
www.rctlegal.com

Leo B. Oppenheimer | Associate
Direct: 214.420.8904
lppenheimer@rctlegal.com

March 13, 2019

Via Certified Mail and Electronic Mail to Counsel

Orkot, Ltd
11333 W. 159th Street
Orlando Park, IL 60467
Attn: John Kotara

Re: *In re Central Grocers, Inc., et al.*, Case No. 17-13886 (Bankr. N.D. Ill.)

Dear Mr. Kotara:

This law firm is special litigation counsel to Howard B. Samuels (the "Trustee"), not individually but solely in his capacity as the chapter 7 trustee for the bankruptcy estates of Central Grocers, Inc. ("CGI"), Strack & Van Til Super Market, Inc., and SVT, LLC in the above-referenced matter. The Trustee has the statutory power to pursue CGI's legal rights for the benefit of its bankruptcy estate and creditors. The Trustee is collecting all monies owed to CGI by its former members.

CGI's records indicate that Orkot, Ltd (the "Member"), was a member of the CGI cooperative. By this letter, the Trustee demands payment in the amount of **\$156,051.33**. This amount is made up of the components described below.

Unpaid Accounts Receivable: CGI's records state that the Member has outstanding unpaid accounts receivable ("A/R") for goods purchased from CGI in the amount of \$91,272.40 and no cash on deposit. Thus, the Trustee demands payment of \$91,272.40 for the A/R balance.

Avoidable Rebate Payments: Pursuant to the U.S. Bankruptcy Code, a bankruptcy trustee may avoid a transfer from an insolvent entity made for less than reasonably equivalent value as a constructively fraudulent transfer. *See, e.g.*, 11 U.S.C. § 548(a)(1)(B). On September 15, 2016, CGI's Board of Directors authorized the payment of a rebate to CGI's members for fiscal 2016. CGI was undoubtedly insolvent at that time. CGI,

Orkot, Ltd
March 13, 2019
Page - 2

moreover, received little to no value for this declaration of a rebate or the payment of rebates.

CGI's records indicate that the Member received \$37,203.54 of these rebate payments as follows: \$21,591.95 on August 15, 2016; \$15,611.59 on October 27, 2016. These rebate payments are avoidable and recoverable by the Trustee under 11 U.S.C. §§ 548(a)(1)(B) and 550(a). Thus, the Trustee demands payment of \$37,203.54 related to these rebate payments.

Avoidable Allowance Payments: On October 27, 2016, CGI paid the Member \$14,549.39 related to allowances. CGI was insolvent at that time and received no value in exchange for the allowance payment. Just like the rebate payments, a bankruptcy trustee may avoid the allowance payment as a constructively fraudulent transfer. *See, e.g.,* 11 U.S.C. § 548(a)(1)(B). Accordingly, the Trustee demands payment of \$14,549.39 related to this payment.

Avoidable Class B Redemption: Certain members converted a portion of their 2016 rebate into Class B shares and then immediately requested CGI redeem those shares. On November 17, 2016, CGI issued redemption checks to requesting members. These payments are also constructively fraudulent transfers as CGI was insolvent at this time and received little to no value for these payments.

CGI's records indicate that CGI made a \$13,026.00 payment to the Member for redemption of Class B shares. This payment is avoidable and recoverable by the Trustee under 11 U.S.C. §§ 548(a)(1)(B) and 550(a). Thus, the Trustee demands payment of \$13,026.00 related to this payment.

Please remit payment in the full amount of **\$156,051.33**. to the Trustee no later than **April 3, 2019**. If paying by check, make it payable to "Howard Samuels, Trustee in Bankruptcy of Central Grocers, Inc." and mail it to:

**Mr. Howard B. Samuels
Rally Capital Services LLC
350 North LaSalle Street, Suite 1100
Chicago, IL 60654**

Please note on the check "Orkot, Ltd." If paying by wire, please use the following wire information:

Beneficiary Bank Information
United Bank
45 Glastonbury Boulevard

Orkot, Ltd
March 13, 2019
Page - 3

Glastonbury, CT 06033
ABA: 211170318

Beneficiary Information

Central Grocers Member Action/Notes AR - RCT
350 N. LaSalle Street, Suite 1100
Chicago, IL 60654
C/O Howard B. Samuels, Chapter 7 Trustee
Account No. 710000005863


Failure to timely remit payment may result in the Trustee immediately commencing legal claims against the Member and any other responsible parties before the U.S. Bankruptcy Court for the Northern District of Illinois. Please note that if the Trustee pursues legal action to recover the amounts the Member owes, the Trustee will also seek to recover interest, costs, and/or attorney's fees, as permitted under applicable law, article XV of CGI's Amended and Restated By-Laws (effective November 2012), and section 13.a of CGI's Rules and Regulations (effective March 2013).

Thank you for your attention to this matter.

Sincerely,



Leo B. Oppenheimer

| SENDER: COMPLETE THIS SECTION | | COMPLETE THIS SECTION ON DELIVERY | |
|--|--|--|---------------------|
| <ul style="list-style-type: none">■ Complete items 1, 2, and 3.■ Print your name and address on the reverse so that we can return the card to you.■ Attach this card to the back of the mailpiece, or on the front if space permits. | | <p>A. Signature X <i>Frances Rausch</i> <input type="checkbox"/> Agent <input checked="" type="checkbox"/> Addressee</p> | |
| 1. Article Addressed to: <i>Orkots Htd 11333 W. 154th St. Orlando Park, IL 60067</i> | | B. Received by (Printed Name) | C. Date of Delivery |
|  9590 9402 3792 8032 7832 53 | | D. Is delivery address different from item 1? <input type="checkbox"/> Yes If YES, enter delivery address below: <input type="checkbox"/> No | |
| 2. Article Number (Transfer from service label) 7018 0360 0000 7347 7133 | | 3. Service Type <input type="checkbox"/> Adult Signature <input type="checkbox"/> Adult Signature Restricted Delivery <input checked="" type="checkbox"/> Certified Mail® <input type="checkbox"/> Certified Mail Restricted Delivery <input type="checkbox"/> Collect on Delivery <input type="checkbox"/> Insured Mail <input type="checkbox"/> Insured Mail Restricted Delivery (over \$500) | |
| | | <input type="checkbox"/> Priority Mail Express® <input type="checkbox"/> Registered Mail™ <input type="checkbox"/> Registered Mail Restricted Delivery <input checked="" type="checkbox"/> Return Receipt for Merchandise <input type="checkbox"/> Signature Confirmation™ <input type="checkbox"/> Signature Confirmation Restricted Delivery | |
| PS Form 3811, July 2015 PSN 7530-02-000-9053 | | Domestic Return Receipt | |

REID | COLLINS | TSAI LLP

Thanksgiving Tower
1601 Elm Street, Suite 4250
Dallas, Texas 75201
Main: 214.420.8900
Fax: 214.420.8909
www.rctlegal.com

Leo B. Oppenheimer | Associate
Direct: 214.420.8904
lOppenheimer@rctlegal.com

March 13, 2019

Via Certified Mail and Electronic Mail to Counsel

Peokot, Ltd
312 S Harlem
Peotone, IL 60468
Attn: John Kotara

Re: *In re Central Grocers, Inc., et al.*, Case No. 17-13886 (Bankr. N.D. Ill.)

Dear Mr. Kotara:

This law firm is special litigation counsel to Howard B. Samuels (the "Trustee"), not individually but solely in his capacity as the chapter 7 trustee for the bankruptcy estates of Central Grocers, Inc. ("CGI"), Strack & Van Til Super Market, Inc., and SVT, LLC in the above-referenced matter. The Trustee has the statutory power to pursue CGI's legal rights for the benefit of its bankruptcy estate and creditors. The Trustee is collecting all monies owed to CGI by its former members.

CGI's records indicate that Peokot, Ltd (the "Member"), was a member of the CGI cooperative. By this letter, the Trustee demands payment in the amount of **\$136,827.91**. This amount is made up of the components described below.

Unpaid Accounts Receivable: CGI's records state that the Member has outstanding unpaid accounts receivable ("A/R") for goods purchased from CGI in the amount of \$82,697.74 and no cash on deposit. Thus, the Trustee demands payment of \$82,697.74 for the A/R balance.

Avoidable Rebate Payments: Pursuant to the U.S. Bankruptcy Code, a bankruptcy trustee may avoid a transfer from an insolvent entity made for less than reasonably equivalent value as a constructively fraudulent transfer. *See, e.g.*, 11 U.S.C. § 548(a)(1)(B). On September 15, 2016, CGI's Board of Directors authorized the payment of a rebate to CGI's members for fiscal 2016. CGI was undoubtedly insolvent at that time. CGI,

Peokot, Ltd
March 13, 2019
Page - 2

moreover, received little to no value for this declaration of a rebate or the payment of rebates.

CGI's records indicate that the Member received \$28,006.98 of these rebate payments as follows: \$16,232.17 on August 15, 2016; \$11,774.81 on October 27, 2016. These rebate payments are avoidable and recoverable by the Trustee under 11 U.S.C. §§ 548(a)(1)(B) and 550(a). Thus, the Trustee demands payment of \$28,006.98 related to these rebate payments.

Avoidable Allowance Payments: On October 27, 2016, CGI paid the Member \$13,253.19 related to allowances. CGI was insolvent at that time and received no value in exchange for the allowance payment. Just like the rebate payments, a bankruptcy trustee may avoid the allowance payment as a constructively fraudulent transfer. *See, e.g.,* 11 U.S.C. § 548(a)(1)(B). Accordingly, the Trustee demands payment of \$13,253.19 related to this payment.

Avoidable Class B Redemption: Certain members converted a portion of their 2016 rebate into Class B shares and then immediately requested CGI redeem those shares. On November 17, 2016, CGI issued redemption checks to requesting members. These payments are also constructively fraudulent transfers as CGI was insolvent at this time and received little to no value for these payments.

CGI's records indicate that CGI made a \$12,870.00 payment to the Member for redemption of Class B shares. This payment is avoidable and recoverable by the Trustee under 11 U.S.C. §§ 548(a)(1)(B) and 550(a). Thus, the Trustee demands payment of \$12,870.00 related to this payment.

Please remit payment in the full amount of **\$136,827.91**. to the Trustee no later than **April 3, 2019**. If paying by check, make it payable to "Howard Samuels, Trustee in Bankruptcy of Central Grocers, Inc." and mail it to:

**Mr. Howard B. Samuels
Rally Capital Services LLC
350 North LaSalle Street, Suite 1100
Chicago, IL 60654**

Please note on the check "Peokot, Ltd." If paying by wire, please use the following wire information:

Beneficiary Bank Information
United Bank
45 Glastonbury Boulevard

Peokot, Ltd
March 13, 2019
Page - 3

Glastonbury, CT 06033
ABA: 211170318

Beneficiary Information

Central Grocers Member Action/Notes AR - RCT
350 N. LaSalle Street, Suite 1100
Chicago, IL 60654
C/O Howard B. Samuels, Chapter 7 Trustee
Account No. 710000005863

Failure to timely remit payment may result in the Trustee immediately commencing legal claims against the Member and any other responsible parties before the U.S. Bankruptcy Court for the Northern District of Illinois. Please note that if the Trustee pursues legal action to recover the amounts the Member owes, the Trustee will also seek to recover interest, costs, and/or attorney's fees, as permitted under applicable law, article XV of CGI's Amended and Restated By-Laws (effective November 2012), and section 13.a of CGI's Rules and Regulations (effective March 2013).

Thank you for your attention to this matter.

Sincerely,



Leo B. Oppenheimer

Thanksgiving Tower
1601 Elm Street, Suite 4250
Dallas, Texas 75201
Main: 214.420.8900
Fax: 214.420.8909
www.rctllegal.com

REID | COLLINS | TSAI LLP

Leo B. Oppenheimer | Associate
Direct: 214.420.8904
lppenheimer@rctllegal.com

March 13, 2019

Via Certified Mail and Electronic Mail to Counsel

Watsekot, Ltd
1152 E. Walnut Street
Watseka, IL 60970
Attn: John Kotara

Re: *In re Central Grocers, Inc., et al.*, Case No. 17-13886 (Bankr. N.D. Ill.)

Dear Mr. Kotara:

This law firm is special litigation counsel to Howard B. Samuels (the "Trustee"), not individually but solely in his capacity as the chapter 7 trustee for the bankruptcy estates of Central Grocers, Inc. ("CGI"), Strack & Van Til Super Market, Inc., and SVT, LLC in the above-referenced matter. The Trustee has the statutory power to pursue CGI's legal rights for the benefit of its bankruptcy estate and creditors. The Trustee is collecting all monies owed to CGI by its former members.

CGI's records indicate that Watsekot, Ltd (the "Member"), was a member of the CGI cooperative. By this letter, the Trustee demands payment in the amount of **\$127,829.97**. This amount is made up of the components described below.

Unpaid Accounts Receivable: CGI's records state that the Member has outstanding unpaid accounts receivable ("A/R") for goods purchased from CGI in the amount of \$73,879.04 and no cash on deposit. Thus, the Trustee demands payment of \$73,879.04 for the A/R balance.

Avoidable Rebate Payments: Pursuant to the U.S. Bankruptcy Code, a bankruptcy trustee may avoid a transfer from an insolvent entity made for less than reasonably equivalent value as a constructively fraudulent transfer. *See, e.g.*, 11 U.S.C. § 548(a)(1)(B). On September 15, 2016, CGI's Board of Directors authorized the payment of a rebate to CGI's members for fiscal 2016. CGI was undoubtedly insolvent at that time. CGI,

Watsekot, Ltd
March 13, 2019
Page - 2

moreover, received little to no value for this declaration of a rebate or the payment of rebates.

CGI's records indicate that the Member received \$29,288.80 of these rebate payments as follows: \$16,025.01 on August 15, 2016; \$13,263.79 on October 27, 2016. These rebate payments are avoidable and recoverable by the Trustee under 11 U.S.C. §§ 548(a)(1)(B) and 550(a). Thus, the Trustee demands payment of \$29,288.80 related to these rebate payments.

Avoidable Allowance Payments: On October 27, 2016, CGI paid the Member \$10,622.13 related to allowances. CGI was insolvent at that time and received no value in exchange for the allowance payment. Just like the rebate payments, a bankruptcy trustee may avoid the allowance payment as a constructively fraudulent transfer. *See, e.g.,* 11 U.S.C. § 548(a)(1)(B). Accordingly, the Trustee demands payment of \$10,622.13 related to this payment.

Avoidable Class B Redemption: Certain members converted a portion of their 2016 rebate into Class B shares and then immediately requested CGI redeem those shares. On November 17, 2016, CGI issued redemption checks to requesting members. These payments are also constructively fraudulent transfers as CGI was insolvent at this time and received little to no value for these payments.

CGI's records indicate that CGI made a \$14,040.00 payment to the Member for redemption of Class B shares. This payment is avoidable and recoverable by the Trustee under 11 U.S.C. §§ 548(a)(1)(B) and 550(a). Thus, the Trustee demands payment of \$14,040.00 related to this payment.

Please remit payment in the full amount of **\$127,829.97**. to the Trustee no later than **April 3, 2019**. If paying by check, make it payable to "Howard Samuels, Trustee in Bankruptcy of Central Grocers, Inc." and mail it to:

**Mr. Howard B. Samuels
Rally Capital Services LLC
350 North LaSalle Street, Suite 1100
Chicago, IL 60654**

Please note on the check "Watsekot, Ltd." If paying by wire, please use the following wire information:

Beneficiary Bank Information
United Bank
45 Glastonbury Boulevard

Watsekot, Ltd
March 13, 2019
Page - 3

Glastonbury, CT 06033
ABA: 211170318

Beneficiary Information

Central Grocers Member Action/Notes AR - RCT
350 N. LaSalle Street, Suite 1100
Chicago, IL 60654
C/O Howard B. Samuels, Chapter 7 Trustee
Account No. 710000005863


Failure to timely remit payment may result in the Trustee immediately commencing legal claims against the Member and any other responsible parties before the U.S. Bankruptcy Court for the Northern District of Illinois. Please note that if the Trustee pursues legal action to recover the amounts the Member owes, the Trustee will also seek to recover interest, costs, and/or attorney's fees, as permitted under applicable law, article XV of CGI's Amended and Restated By-Laws (effective November 2012), and section 13.a of CGI's Rules and Regulations (effective March 2013).

Thank you for your attention to this matter.

Sincerely,



Leo B. Oppenheimer

| SENDER: COMPLETE THIS SECTION | | COMPLETE THIS SECTION ON DELIVERY | | | | | | | | | | | | | | | |
|--|---|--|--|--|---|--|---|---|--|---|--|--|--|--|---|---------------------------------------|--|
| <ul style="list-style-type: none">■ Complete items 1, 2, and 3.■ Print your name and address on the reverse so that we can return the card to you.■ Attach this card to the back of the mailpiece, or on the front if space permits. | | <p>A. Signature <input checked="" type="checkbox"/> <i>Nichole Poark</i> <input type="checkbox"/> Agent <input type="checkbox"/> Addressee</p> | | | | | | | | | | | | | | | |
| <p>1. Article Addressed to: <i>Watseka Ltd 1152 E. Walnut St. Watseka IL 60970</i></p> <p> 9590 9402 3792 8032 7832 08</p> | | <p>B. Received by (Printed Name) _____ C. Date of Delivery <i>3/18/19</i></p> | | | | | | | | | | | | | | | |
| <p>2. <i>(Transfer from service label)</i> 7018 0360 0000 7347 7195</p> | | <p>D. Is delivery address different from item 1? <input type="checkbox"/> Yes If YES, enter delivery address below: <input type="checkbox"/> No</p> | | | | | | | | | | | | | | | |
| | | <p>3. Service Type</p> <table border="0"><tr><td><input type="checkbox"/> Adult Signature</td><td><input type="checkbox"/> Priority Mail Express®</td></tr><tr><td><input type="checkbox"/> Adult Signature Restricted Delivery</td><td><input type="checkbox"/> Registered Mail™</td></tr><tr><td><input checked="" type="checkbox"/> Certified Mail®</td><td><input type="checkbox"/> Registered Mail Restricted Delivery</td></tr><tr><td><input type="checkbox"/> Certified Mail Restricted Delivery</td><td><input checked="" type="checkbox"/> Return Receipt for Merchandise</td></tr><tr><td><input type="checkbox"/> Collect on Delivery</td><td><input type="checkbox"/> Signature Confirmation™</td></tr><tr><td><input type="checkbox"/> Collect on Delivery Restricted Delivery</td><td><input type="checkbox"/> Signature Confirmation Restricted Delivery</td></tr><tr><td><input type="checkbox"/> Insured Mail</td><td></td></tr></table> | | <input type="checkbox"/> Adult Signature | <input type="checkbox"/> Priority Mail Express® | <input type="checkbox"/> Adult Signature Restricted Delivery | <input type="checkbox"/> Registered Mail™ | <input checked="" type="checkbox"/> Certified Mail® | <input type="checkbox"/> Registered Mail Restricted Delivery | <input type="checkbox"/> Certified Mail Restricted Delivery | <input checked="" type="checkbox"/> Return Receipt for Merchandise | <input type="checkbox"/> Collect on Delivery | <input type="checkbox"/> Signature Confirmation™ | <input type="checkbox"/> Collect on Delivery Restricted Delivery | <input type="checkbox"/> Signature Confirmation Restricted Delivery | <input type="checkbox"/> Insured Mail | |
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| <input type="checkbox"/> Insured Mail | | | | | | | | | | | | | | | | | |

PS Form 3811, July 2015 PSN 7530-02-000-9053 Domestic Return Receipt

REID | COLLINS | TSAI LLP

Thanksgiving Tower
1601 Elm Street, Suite 4250
Dallas, Texas 75201
Main: 214.420.8900
Fax: 214.420.8909
www.rctlegal.com

Leo B. Oppenheimer | Associate
Direct: 214.420.8904
lOppenheimer@rctlegal.com

March 13, 2019

Via Certified Mail and Electronic Mail to Counsel

Westkot, Ltd
451 N. Locust
Manteno, IL 60950
Attn: John Kotara

Re: *In re Central Grocers, Inc., et al.*, Case No. 17-13886 (Bankr. N.D. Ill.)

Dear Mr. Kotara:

This law firm is special litigation counsel to Howard B. Samuels (the "Trustee"), not individually but solely in his capacity as the chapter 7 trustee for the bankruptcy estates of Central Grocers, Inc. ("CGI"), Strack & Van Til Super Market, Inc., and SVT, LLC in the above-referenced matter. The Trustee has the statutory power to pursue CGI's legal rights for the benefit of its bankruptcy estate and creditors. The Trustee is collecting all monies owed to CGI by its former members.

CGI's records indicate that Momkot, Ltd (the "Member"), was a member of the CGI cooperative. By this letter, the Trustee demands payment in the amount of **\$194,988.32**. This amount is made up of the components described below.

Unpaid Accounts Receivable: CGI's records state that the Member has outstanding unpaid accounts receivable ("A/R") for goods purchased from CGI in the amount of \$119,648.13 and no cash on deposit. Thus, the Trustee demands payment of \$119,648.13 for the A/R balance.

Avoidable Rebate Payments: Pursuant to the U.S. Bankruptcy Code, a bankruptcy trustee may avoid a transfer from an insolvent entity made for less than reasonably equivalent value as a constructively fraudulent transfer. *See, e.g.*, 11 U.S.C. § 548(a)(1)(B). On September 15, 2016, CGI's Board of Directors authorized the payment of a rebate to CGI's members for fiscal 2016. CGI was undoubtedly insolvent at that time. CGI,

Momkot, Ltd
March 13, 2019
Page - 2

moreover, received little to no value for this declaration of a rebate or the payment of rebates.

CGI's records indicate that the Member received \$40,338.58 of these rebate payments as follows: \$23,523.48 on August 15, 2016; \$16,815.10 on October 27, 2016. These rebate payments are avoidable and recoverable by the Trustee under 11 U.S.C. §§ 548(a)(1)(B) and 550(a). Thus, the Trustee demands payment of \$40,338.58 related to these rebate payments.

Avoidable Allowance Payments: On October 27, 2016, CGI paid the Member \$16,827.61 related to allowances. CGI was insolvent at that time and received no value in exchange for the allowance payment. Just like the rebate payments, a bankruptcy trustee may avoid the allowance payment as a constructively fraudulent transfer. *See, e.g.,* 11 U.S.C. § 548(a)(1)(B). Accordingly, the Trustee demands payment of \$16,827.61 related to this payment.

Avoidable Class B Redemption: Certain members converted a portion of their 2016 rebate into Class B shares and then immediately requested CGI redeem those shares. On November 17, 2016, CGI issued redemption checks to requesting members. These payments are also constructively fraudulent transfers as CGI was insolvent at this time and received little to no value for these payments.

CGI's records indicate that CGI made a \$18,174.00 payment to the Member for redemption of Class B shares. This payment is avoidable and recoverable by the Trustee under 11 U.S.C. §§ 548(a)(1)(B) and 550(a). Thus, the Trustee demands payment of \$18,174.00 related to this payment.

Please remit payment in the full amount of **\$194,988.32.** to the Trustee no later than **April 3, 2019.** If paying by check, make it payable to "Howard Samuels, Trustee in Bankruptcy of Central Grocers, Inc." and mail it to:

Mr. Howard B. Samuels
Rally Capital Services LLC
350 North LaSalle Street, Suite 1100
Chicago, IL 60654

Please note on the check "Momkot, Ltd." If paying by wire, please use the following wire information:

Beneficiary Bank Information
United Bank
45 Glastonbury Boulevard

Momkot, Ltd
March 13, 2019
Page - 3

Glastonbury, CT 06033
ABA: 211170318

Beneficiary Information

Central Grocers Member Action/Notes AR - RCT
350 N. LaSalle Street, Suite 1100
Chicago, IL 60654
C/O Howard B. Samuels, Chapter 7 Trustee
Account No. 710000005863


Failure to timely remit payment may result in the Trustee immediately commencing legal claims against the Member and any other responsible parties before the U.S. Bankruptcy Court for the Northern District of Illinois. Please note that if the Trustee pursues legal action to recover the amounts the Member owes, the Trustee will also seek to recover interest, costs, and/or attorney's fees, as permitted under applicable law, article XV of CGI's Amended and Restated By-Laws (effective November 2012), and section 13.a of CGI's Rules and Regulations (effective March 2013).

Thank you for your attention to this matter.

Sincerely,



Leo B. Oppenheimer

| SENDER: COMPLETE THIS SECTION | | COMPLETE THIS SECTION ON DELIVERY | | | | | | | | | | | | | |
|--|---|--|--|--|---|--|---|---|--|---|--|--|--|--|---|
| <ul style="list-style-type: none">■ Complete items 1, 2, and 3.■ Print your name and address on the reverse so that we can return the card to you.■ Attach this card to the back of the mailpiece, or on the front if space permits. | | <p>A. Signature X Ben Ali <input type="checkbox"/> Agent <input type="checkbox"/> Addressee</p> | | | | | | | | | | | | | |
| <p>1. Article Addressed to:</p> <p>Westcot Htd 451 N. Nacust Manteno IL 60450</p> <p> 9590 9402 3792 8032 7829 28</p> | | <p>B. Received by (Printed Name) Becka Link</p> | <p>C. Date of Delivery 3/6/19</p> | | | | | | | | | | | | |
| <p>2. Article Number (Transfer from service label) 7018 0360 0000 7347 7171</p> | | <p>D. Is delivery address different from item 1? <input type="checkbox"/> Yes If YES, enter delivery address below: <input type="checkbox"/> No</p> | | | | | | | | | | | | | |
| | | <p>3. Service Type</p> <table border="0"><tr><td><input type="checkbox"/> Adult Signature</td><td><input type="checkbox"/> Priority Mail Express®</td></tr><tr><td><input type="checkbox"/> Adult Signature Restricted Delivery</td><td><input type="checkbox"/> Registered Mail™</td></tr><tr><td><input checked="" type="checkbox"/> Certified Mail®</td><td><input type="checkbox"/> Registered Mail Restricted Delivery</td></tr><tr><td><input type="checkbox"/> Certified Mail Restricted Delivery</td><td><input checked="" type="checkbox"/> Return Receipt for Merchandise</td></tr><tr><td><input type="checkbox"/> Collect on Delivery</td><td><input type="checkbox"/> Signature Confirmation™</td></tr><tr><td><input type="checkbox"/> Collect on Delivery Restricted Delivery</td><td><input type="checkbox"/> Signature Confirmation Restricted Delivery</td></tr></table> | | <input type="checkbox"/> Adult Signature | <input type="checkbox"/> Priority Mail Express® | <input type="checkbox"/> Adult Signature Restricted Delivery | <input type="checkbox"/> Registered Mail™ | <input checked="" type="checkbox"/> Certified Mail® | <input type="checkbox"/> Registered Mail Restricted Delivery | <input type="checkbox"/> Certified Mail Restricted Delivery | <input checked="" type="checkbox"/> Return Receipt for Merchandise | <input type="checkbox"/> Collect on Delivery | <input type="checkbox"/> Signature Confirmation™ | <input type="checkbox"/> Collect on Delivery Restricted Delivery | <input type="checkbox"/> Signature Confirmation Restricted Delivery |
| <input type="checkbox"/> Adult Signature | <input type="checkbox"/> Priority Mail Express® | | | | | | | | | | | | | | |
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| <input type="checkbox"/> Collect on Delivery | <input type="checkbox"/> Signature Confirmation™ | | | | | | | | | | | | | | |
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| PS Form 3811, July 2015 PSN 7530-02-000-9053 | | Domestic Return Receipt | | | | | | | | | | | | | |

REID | COLLINS | TSAI LLP

Thanksgiving Tower
1601 Elm Street, Suite 4250
Dallas, Texas 75201
Main: 214.420.8900
Fax: 214.420.8909
www.rctllegal.com

Leo B. Oppenheimer | Associate
Direct: 214.420.8904
lppenheimer@rctllegal.com

March 13, 2019

Via Certified Mail and Electronic Mail to Counsel

Wilkot, Ltd
700 W. Baltimore
Wilmington, IL 60481
Attn: John Kotara

Re: *In re Central Grocers, Inc., et al.*, Case No. 17-13886 (Bankr. N.D. Ill.)

Dear Mr. Kotara:

This law firm is special litigation counsel to Howard B. Samuels (the "Trustee"), not individually but solely in his capacity as the chapter 7 trustee for the bankruptcy estates of Central Grocers, Inc. ("CGI"), Strack & Van Til Super Market, Inc., and SVT, LLC in the above-referenced matter. The Trustee has the statutory power to pursue CGI's legal rights for the benefit of its bankruptcy estate and creditors. The Trustee is collecting all monies owed to CGI by its former members.

CGI's records indicate that Wilkot, Ltd (the "Member"), was a member of the CGI cooperative. By this letter, the Trustee demands payment in the amount of **\$167,965.49**. This amount is made up of the components described below.

Unpaid Accounts Receivable: CGI's records state that the Member has outstanding unpaid accounts receivable ("A/R") for goods purchased from CGI in the amount of \$103,440.29 and no cash on deposit. Thus, the Trustee demands payment of \$103,440.29 for the A/R balance.

Avoidable Rebate Payments: Pursuant to the U.S. Bankruptcy Code, a bankruptcy trustee may avoid a transfer from an insolvent entity made for less than reasonably equivalent value as a constructively fraudulent transfer. *See, e.g.*, 11 U.S.C. § 548(a)(1)(B). On September 15, 2016, CGI's Board of Directors authorized the payment of a rebate to CGI's members for fiscal 2016. CGI was undoubtedly insolvent at that time. CGI,

Wilkot, Ltd
March 13, 2019
Page - 2

moreover, received little to no value for this declaration of a rebate or the payment of rebates.

CGI's records indicate that the Member received \$35,550.35 of these rebate payments as follows: \$21,742.80 on August 15, 2016; \$13,807.55 on October 27, 2016. These rebate payments are avoidable and recoverable by the Trustee under 11 U.S.C. §§ 548(a)(1)(B) and 550(a). Thus, the Trustee demands payment of \$35,550.35 related to these rebate payments.

Avoidable Allowance Payments: On October 27, 2016, CGI paid the Member \$14,232.85 related to allowances. CGI was insolvent at that time and received no value in exchange for the allowance payment. Just like the rebate payments, a bankruptcy trustee may avoid the allowance payment as a constructively fraudulent transfer. *See, e.g.,* 11 U.S.C. § 548(a)(1)(B). Accordingly, the Trustee demands payment of \$14,232.85 related to this payment.

Avoidable Class B Redemption: Certain members converted a portion of their 2016 rebate into Class B shares and then immediately requested CGI redeem those shares. On November 17, 2016, CGI issued redemption checks to requesting members. These payments are also constructively fraudulent transfers as CGI was insolvent at this time and received little to no value for these payments.

CGI's records indicate that CGI made a \$14,742.00 payment to the Member for redemption of Class B shares. This payment is avoidable and recoverable by the Trustee under 11 U.S.C. §§ 548(a)(1)(B) and 550(a). Thus, the Trustee demands payment of \$14,742.00 related to this payment.

Please remit payment in the full amount of **\$167,965.49**. to the Trustee no later than **April 3, 2019**. If paying by check, make it payable to "Howard Samuels, Trustee in Bankruptcy of Central Grocers, Inc." and mail it to:

**Mr. Howard B. Samuels
Rally Capital Services LLC
350 North LaSalle Street, Suite 1100
Chicago, IL 60654**

Please note on the check "Wilkot, Ltd." If paying by wire, please use the following wire information:

Beneficiary Bank Information
United Bank
45 Glastonbury Boulevard

Wilkot, Ltd
March 13, 2019
Page - 3

Glastonbury, CT 06033
ABA: 211170318

Beneficiary Information

Central Grocers Member Action/Notes AR - RCT
350 N. LaSalle Street, Suite 1100
Chicago, IL 60654
C/O Howard B. Samuels, Chapter 7 Trustee
Account No. 710000005863


Failure to timely remit payment may result in the Trustee immediately commencing legal claims against the Member and any other responsible parties before the U.S. Bankruptcy Court for the Northern District of Illinois. Please note that if the Trustee pursues legal action to recover the amounts the Member owes, the Trustee will also seek to recover interest, costs, and/or attorney's fees, as permitted under applicable law, article XV of CGI's Amended and Restated By-Laws (effective November 2012), and section 13.a of CGI's Rules and Regulations (effective March 2013).

Thank you for your attention to this matter.

Sincerely,



Leo B. Oppenheimer

| SENDER: COMPLETE THIS SECTION | | COMPLETE THIS SECTION ON DELIVERY | | | | | | | | | | | | | |
|--|---|---|--|--|---|--|---|---|--|--|--|--|--|--|---|
| <ul style="list-style-type: none">■ Complete items 1, 2, and 3.■ Print your name and address on the reverse so that we can return the card to you.■ Attach this card to the back of the mailpiece, or on the front if space permits. | | <p>A. Signature <input type="checkbox"/> Agent <input checked="" type="checkbox"/> Addressee</p> <p>X <i>Mike Rydzinski</i></p> | | | | | | | | | | | | | |
| <p>Article Addressed to:</p> <p><i>Willkot 700 W. Baltimore Wilmington, IL 60481</i></p> <p> 9590 9402 3792 8032 7831 78</p> | | <p>B. Received by (Printed Name) <i>Mike Rydzinski</i></p> <p>C. Date of Delivery <i>3-16-19</i></p> | | | | | | | | | | | | | |
| | | <p>D. Is delivery address different from item 1? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If YES, enter delivery address below:</p> | | | | | | | | | | | | | |
| | | <p>3. Service Type</p> <table border="0"><tr><td><input type="checkbox"/> Adult Signature</td><td><input type="checkbox"/> Priority Mail Express®</td></tr><tr><td><input type="checkbox"/> Adult Signature Restricted Delivery</td><td><input type="checkbox"/> Registered Mail™</td></tr><tr><td><input checked="" type="checkbox"/> Certified Mail®</td><td><input type="checkbox"/> Registered Mail Restricted Delivery</td></tr><tr><td><input checked="" type="checkbox"/> Certified Mail Restricted Delivery</td><td><input checked="" type="checkbox"/> Return Receipt for Merchandise</td></tr><tr><td><input type="checkbox"/> Collect on Delivery</td><td><input type="checkbox"/> Signature Confirmation™</td></tr><tr><td><input type="checkbox"/> Collect on Delivery Restricted Delivery</td><td><input type="checkbox"/> Signature Confirmation Restricted Delivery</td></tr></table> | | <input type="checkbox"/> Adult Signature | <input type="checkbox"/> Priority Mail Express® | <input type="checkbox"/> Adult Signature Restricted Delivery | <input type="checkbox"/> Registered Mail™ | <input checked="" type="checkbox"/> Certified Mail® | <input type="checkbox"/> Registered Mail Restricted Delivery | <input checked="" type="checkbox"/> Certified Mail Restricted Delivery | <input checked="" type="checkbox"/> Return Receipt for Merchandise | <input type="checkbox"/> Collect on Delivery | <input type="checkbox"/> Signature Confirmation™ | <input type="checkbox"/> Collect on Delivery Restricted Delivery | <input type="checkbox"/> Signature Confirmation Restricted Delivery |
| <input type="checkbox"/> Adult Signature | <input type="checkbox"/> Priority Mail Express® | | | | | | | | | | | | | | |
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| <input checked="" type="checkbox"/> Certified Mail Restricted Delivery | <input checked="" type="checkbox"/> Return Receipt for Merchandise | | | | | | | | | | | | | | |
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| <input type="checkbox"/> Collect on Delivery Restricted Delivery | <input type="checkbox"/> Signature Confirmation Restricted Delivery | | | | | | | | | | | | | | |
| <p>2. Article Number (Transfer from service label)</p> <p><i>7018 0360 0000 7347 7201</i></p> | | <p><input type="checkbox"/> Restricted Delivery</p> | | | | | | | | | | | | | |
| <p>PS Form 3811, July 2015 PSN 7530-02-000-9053</p> | | <p>Domestic Return Receipt</p> | | | | | | | | | | | | | |